

Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection**A** For the **2023** calendar year, or tax year beginning **JUL 1, 2023** and ending **JUN 30, 2024****B** Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organizationUNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

Doing business as UJA-FEDERATION OF NEW YORK

Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
130 EAST 59TH STREETCity or town, state or province, country, and ZIP or foreign postal code  
NEW YORK, NY 10022-1302**F** Name and address of principal officer: ERIC S. GOLDSTEIN  
130 EAST 59TH STREET, NEW YORK, NY 10022**D** Employer identification number

51-0172429

**E** Telephone number  
212-836-1730**G** Gross receipts \$ 1,311,245,000.**H(a)** Is this a group returnfor subordinates? ..... ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

**H(c)** Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: WWW.UJAFEDNY.ORG**K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: 1975**M** State of legal domicile: NY**Part I** Summary

Activities & Governance	<b>1</b>	Briefly describe the organization's mission or most significant activities: UJA-FEDERATION CARES FOR JEWS AND ALL NEW YORKERS, RESPONDS TO CRISES AND SHAPES THE JEWISH FUTURE.
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a) 165
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b) 165
	<b>5</b>	Total number of individuals employed in calendar year 2023 (Part V, line 2a) 444
	<b>6</b>	Total number of volunteers (estimate if necessary) 5000
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12 1,020,000.
<b>7b</b>	Net unrelated business taxable income from Form 990-T, Part I, line 11 0.	
Revenue	<b>8</b>	Contributions and grants (Part VIII, line 1h) 209,215,000.
	<b>9</b>	Program service revenue (Part VIII, line 2g) 1,157,000.
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d) 56,922,000.
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) -4,602,000.
	<b>12</b>	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 262,184,000.
	Expenses	<b>13</b>
<b>14</b>		Benefits paid to or for members (Part IX, column (A), line 4) 0.
<b>15</b>		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 57,486,000.
<b>16a</b>		Professional fundraising fees (Part IX, column (A), line 11e) 245,000.
<b>b</b>		Total fundraising expenses (Part IX, column (D), line 25) 37,397,000.
<b>17</b>		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 29,139,000.
<b>18</b>		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 272,160,000.
<b>19</b>	Revenue less expenses. Subtract line 18 from line 12 -9,976,000.	
Net Assets or Fund Balances	<b>20</b>	Total assets (Part X, line 16) 1,608,029,000.
	<b>21</b>	Total liabilities (Part X, line 26) 161,289,000.
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20 1,446,740,000.

**Part II** Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer	Date		
	JOANN LOCASCIO, CONTROLLER			
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	Firm's name	Firm's EIN		PTIN
	Firm's address	Phone no.		

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

332001 12-21-23

Form **990** (2023)

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III ☒ **X**

- 1** Briefly describe the organization's mission:  
UJA-FEDERATION OF NEW YORK (UJA) CARES FOR JEWS EVERYWHERE AND NEW YORKERS OF ALL BACKGROUNDS, RESPONDS TO CRISES CLOSE TO HOME AND FAR AWAY, AND SHAPES THE JEWISH FUTURE. THROUGH STRATEGIC GRANTMAKING, UJA PROVIDES FUNDING AND RESOURCES TO OVER 400 (CONTINUED ON SCHEDULE O)
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O.
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O.
- 4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
- 4a** (Code: ) (Expenses \$ 114,425,000. including grants of \$ 102,667,000. ) (Revenue \$ )  
RESPONDING TO CRISES:  
UJA ACTS IMMEDIATELY WHEN CRISES ARISE, LOCALLY OR GLOBALLY. WHETHER RESPONDING TO WAR, COMBATING THE SURGE IN ANTISEMITISM, OR PROVIDING RELIEF AFTER A NATURAL DISASTER STRIKES, UJA IS UNIQUELY POSITIONED TO QUICKLY AND STRATEGICALLY MOBILIZE RESOURCES TO HELP THOSE IN HARM'S WAY. IN ADDITION TO MEETING IMMEDIATE, EMERGENCY NEEDS-INCLUDING FOOD, MEDICAL SUPPLIES, SPECIALIZED SUPPORT FOR THE ELDERLY AND INFIRM, AND MORE-UJA ALSO AIDS IN LONGER-TERM RECOVERY, TRAUMA-RELIEF, AND RESILIENCE-BUILDING. SINCE OCTOBER 7 AND AS OF THE FILING OF THIS TAX RETURN, UJA HAS ALLOCATED MORE THAN \$182 MILLION TO ADDRESS ACUTE EMERGENCY NEEDS IN ISRAEL WHILE ALSO INVESTING IN PHYSICAL, EMOTIONAL, (CONTINUED ON SCHEDULE O)
- 4b** (Code: ) (Expenses \$ 95,420,000. including grants of \$ 85,613,000. ) (Revenue \$ )  
CARING FOR PEOPLE IN NEED:  
UJA ALLOCATES FUNDS TO HUNDREDS OF NONPROFITS TO SUPPORT PROGRAMS THAT PROVIDE ESSENTIAL AID AND SERVICES TO HUNDREDS OF THOUSANDS OF PEOPLE EACH YEAR IN NEW YORK CITY, WESTCHESTER COUNTY, AND LONG ISLAND. THESE NONPROFITS SERVE BOTH THE JEWISH COMMUNITY AND THE BROADER NEW YORK POPULATION, INCLUDING SENIORS, HOLOCAUST SURVIVORS, SINGLE PARENTS, AND INDIVIDUALS WITH AUTISM AND DISABILITIES. THE SERVICES THEY OFFER INCLUDE HOUSING, MEDICAL CARE, END-OF-LIFE AND PALLIATIVE CARE, MENTAL HEALTH COUNSELING, EDUCATION, FOOD PROGRAMS, AND VOCATIONAL TRAINING AND GUIDANCE. UJA ALSO PROMOTES VOLUNTEERISM BY FACILITATING THE RECRUITMENT AND TRAINING OF VOLUNTEERS WHO SERVE CLIENTS AT NUMEROUS (CONTINUED ON SCHEDULE O)
- 4c** (Code: ) (Expenses \$ 83,837,000. including grants of \$ 75,221,000. ) (Revenue \$ )  
DEEPENING JEWISH ENGAGEMENT AND STRENGTHENING JEWISH COMMUNITIES ("JEWISH LIFE")  
UJA SUPPORTS INNOVATIVE INITIATIVES THAT ENCOURAGE JEWS OF ALL AGES TO EXPLORE THEIR JEWISH IDENTITY AND FUNDS A VARIETY OF PROGRAMS ACROSS THE SPECTRUM OF THE JEWISH COMMUNITY. THESE PROGRAMS STRENGTHEN SYNAGOGUES, SUPPORT COLLEGE STUDENTS BY PROMOTING JEWISH LIFE ON CAMPUS, CONNECT YOUNG JEWS TO ISRAEL, AND CREATE AN INCLUSIVE AND WELCOMING COMMUNITY FOR ALL JEWS. AS PART OF ITS COMMITMENT TO EDUCATION AND LIFELONG LEARNING, UJA SUPPORTS BOTH INFORMAL AND FORMAL JEWISH EDUCATIONAL PROGRAMS FOR CHILDREN AND ADULTS. UJA ALSO PROVIDES SCHOLARSHIPS AND TEACHER BENEFITS AT JEWISH DAY SCHOOLS, AS WELL AS (CONTINUED ON SCHEDULE O)
- 4d** Other program services (Describe on Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )
- 4e** Total program service expenses 293,682,000.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<b>3</b>	X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<b>4</b> X	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>6</b> X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>9</b> X	
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>10</b> X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<b>11b</b> X	
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<b>11d</b> X	
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>11e</b> X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>11f</b> X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>12a</b>	X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>12b</b> X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b> X	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>14b</b> X	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>15</b>	X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<b>16</b>	X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	<b>17</b> X	
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b> X	
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>	X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<b>20a</b>	X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<b>20b</b>	
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<b>21</b> X	

**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b> X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b> X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b> X	
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	X
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	X
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	X
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	X
<b>29</b> Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b> X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b> X	
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b> X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b> X	
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b> X	
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O .....	<b>38</b> X	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b> 481	
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	<b>1b</b> 0	
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b> X	

**Part V** **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 444		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<b>2b</b>	X	
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?	<b>3a</b>	X	
<b>b</b> If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>	<b>3b</b>	X	
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<b>4a</b>	X	
<b>b</b> If "Yes," enter the name of the foreign country <u>BERMUDA</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	<b>5a</b>		X
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<b>5b</b>		X
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	<b>5c</b>		
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	<b>6a</b>		X
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6b</b>		
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	<b>7a</b>	X	
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?	<b>7b</b>	X	
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	<b>7c</b>		X
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year	<b>7d</b> 0		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>7e</b>		X
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<b>7f</b>		X
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7g</b>		
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	<b>7h</b>		
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	<b>8</b>		
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?	<b>9a</b>		
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	<b>9b</b>		
<b>10 Section 501(c)(7) organizations.</b> Enter:			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:			
<b>a</b> Gross income from members or shareholders	<b>11a</b>		
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	<b>12a</b>		
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	<b>13a</b>		
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>		
<b>c</b> Enter the amount of reserves on hand	<b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?	<b>14a</b>		X
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	<b>14b</b>		
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	<b>15</b>	X	
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	<b>16</b>		X
<b>17 Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	<b>17</b>		

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒

**Section A. Governing Body and Management**

	1a	1b	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year ..... If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.	165			
<b>b</b> Enter the number of voting members included on line 1a, above, who are independent .....		165		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....			X	
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .....				X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....				X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets? .....				X
<b>6</b> Did the organization have members or stockholders? .....				X
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....				X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....				X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
<b>a</b> The governing body? .....			X	
<b>b</b> Each committee with authority to act on behalf of the governing body? .....			X	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O .....				X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates? .....		X
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....		
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	X	
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990. ....		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	X	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done .....	X	
<b>13</b> Did the organization have a written whistleblower policy? .....	X	
<b>14</b> Did the organization have a written document retention and destruction policy? .....	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official .....	X	
<b>b</b> Other officers or key employees of the organization .....	X	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. ....		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....		X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed FL

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website    ☐ Another's website    ☒ Upon request    ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records  
 JOANN LOCASCIO, CONTROLLER - 212-836-1730  
 130 EAST 59TH STREET, NEW YORK, NY 10022-1302

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LINDA MIRELS PRESIDENT/DIRECTOR	0.00	X		X				0.	0.	0.
(2) MARC ROWAN CHAIR OF THE BOARD/DIRECTOR	0.00	X		X				0.	0.	0.
(3) JEFFREY A. KESWIN TREASURER/DIRECTOR	0.00	X		X				0.	0.	0.
(4) JODI J. SCHWARTZ GENERAL PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(5) NICOLE AGUS PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(6) NEIL J. SANDLER PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(7) GEULA SOLOMON PLANNING CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(8) JANE DRESNER SADAKA GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(9) MARC A. UTAY GENERAL CAMPAIGN CHAIR/DIRECTOR	0.00	X		X				0.	0.	0.
(10) KIM HARTMAN CHAIR, UJA WOMEN/DIRECTOR	0.00	X						0.	0.	0.
(11) DAVID L. MOORE CHAIR, PLANNED GIVING&ENDOWMENTS/DIRE	0.00	X						0.	0.	0.
(12) AMY A. B. BRESSMAN CHAIR, ALLOCATIONS STEERING COMMITTEE	0.00	X						0.	0.	0.
(13) PAMELA BARNETT EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(14) LLOYD C. BLANKFEIN EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(15) ERIC S. SCHWARTZ EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(16) TARA SLONE-GOLDSTEIN EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.
(17) MERRYL H. TISCH EXEC. COMM. AT LARGE/DIRECTOR	0.00	X						0.	0.	0.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SPENCER HERBST SPECIAL ADVISOR TO THE PRESIDENT/DIR	0.00	X						0.	0.	0.
(19) ARI ACKERMAN DIRECTOR	0.00	X						0.	0.	0.
(20) RABBI RACHEL AIN DIRECTOR	0.00	X						0.	0.	0.
(21) JEFFREY H. ARONSON DIRECTOR	0.00	X						0.	0.	0.
(22) MICHAEL R. BARON DIRECTOR	0.00	X						0.	0.	0.
(23) BRETT H. BARTH DIRECTOR	0.00	X						0.	0.	0.
(24) GAYLE BERG DIRECTOR	0.00	X						0.	0.	0.
(25) DONALD BERNSTEIN DIRECTOR	0.00	X						0.	0.	0.
(26) RABBI JONATHAN E. BLAKE DIRECTOR	0.00	X						0.	0.	0.
<b>1b Subtotal</b>								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b>								6,675,505.	0.	885,828.
<b>d Total (add lines 1b and 1c)</b>								6,675,505.	0.	885,828.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

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- 3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual*
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*

	Yes	No
<b>3</b>		X
<b>4</b>	X	
<b>5</b>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
CONSIGLI CONSTRUCTION CO., INC. 72 SUMNER STREET, MILFORD, MA 01757	CONSTRUCTION	5,006,592.
SJS CONSTRUCTION CO INC. 271 SKIP LANE, BAY SHORE, NY 11706	CONSTRUCTION	2,603,647.
ZASKORSKI & ASSOCIATES ARCHITECT, PC 247 WEST 35TH STREET, NEW YORK, NY 10001	ARCHITECT	1,313,290.
MOMENTUM CHARTER SOLUTIONS, INC., 55 ST. CLAIR AVE WEST, TORONTO, ONTARIO, CANADA	AIR CHARTER SERVICE	1,298,000.
INTERNATIONAL SECURITY ASSOCIATES INC. 301 EAST 62ND STREET, NEW YORK, NY 10021	SECURITY	1,190,118.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

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SEE PART VII, SECTION A CONTINUATION SHEETS

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JEWISH PHILANTHROPIES OF NEW YORK, INC.

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) DANIEL B. BLASER DIRECTOR	0.00	X						0.	0.	0.
(28) LAURIE E. BLITZER DIRECTOR	0.00	X						0.	0.	0.
(29) LEE J. BRODSKY DIRECTOR	0.00	X						0.	0.	0.
(30) DANIEL J. BURSKY DIRECTOR	0.00	X						0.	0.	0.
(31) EMILY CASLOW DIRECTOR	0.00	X						0.	0.	0.
(32) JAY D. CHAZANOFF DIRECTOR	0.00	X						0.	0.	0.
(33) MAURI K. CHOTIN-ZEMACHSON DIRECTOR	0.00	X						0.	0.	0.
(34) JOEL CITRON DIRECTOR	0.00	X						0.	0.	0.
(35) MATTHEW COHEN DIRECTOR	0.00	X						0.	0.	0.
(36) DORIT CORWIN DIRECTOR	0.00	X						0.	0.	0.
(37) RABBI ELLIOT J. COSGROVE DIRECTOR	0.00	X						0.	0.	0.
(38) DOUG DAVIS DIRECTOR	0.00	X						0.	0.	0.
(39) CAMILLE DUNST DIRECTOR	0.00	X						0.	0.	0.
(40) DAVID B. EDELSON DIRECTOR	0.00	X						0.	0.	0.
(41) KATE EICHEL DIRECTOR	0.00	X						0.	0.	0.
(42) JONATHAN M. ESTREICH DIRECTOR	0.00	X						0.	0.	0.
(43) RABBI STEVEN A. EXLER DIRECTOR	0.00	X						0.	0.	0.
(44) DAVID FARHI DIRECTOR	0.00	X						0.	0.	0.
(45) JEFFREY FEIG DIRECTOR	0.00	X						0.	0.	0.
(46) LORI FIFE DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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JEWISH PHILANTHROPIES OF NEW YORK, INC.

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) BENJAMIN FINKELSTEIN DIRECTOR	0.00	X						0.	0.	0.
(48) KYRILL FIRSHEIN DIRECTOR	0.00	X						0.	0.	0.
(49) SAMUEL FISHMAN DIRECTOR	0.00	X						0.	0.	0.
(50) LAUREN FIXEL DIRECTOR	0.00	X						0.	0.	0.
(51) CHERI FRIEDMAN DIRECTOR	0.00	X						0.	0.	0.
(52) KARA FRIEDMAN DIRECTOR	0.00	X						0.	0.	0.
(53) ZOYA RAYNES FRIEDMAN DIRECTOR	0.00	X						0.	0.	0.
(54) EVA GALPERN DIRECTOR	0.00	X						0.	0.	0.
(55) CAREN OSTEN GERSZBERG DIRECTOR	0.00	X						0.	0.	0.
(56) GARY GINSBERG DIRECTOR	0.00	X						0.	0.	0.
(57) DANIEL S. GLASS DIRECTOR	0.00	X						0.	0.	0.
(58) PETER J. GOLDMAN DIRECTOR	0.00	X						0.	0.	0.
(59) WAYNE K. GOLDSTEIN DIRECTOR	0.00	X						0.	0.	0.
(60) BEN GOLUB DIRECTOR	0.00	X						0.	0.	0.
(61) JUDY GOODMAN DIRECTOR	0.00	X						0.	0.	0.
(62) MZ GOODMAN DIRECTOR	0.00	X						0.	0.	0.
(63) ALYSSA GREENBERG DIRECTOR	0.00	X						0.	0.	0.
(64) LAURA B. GREENFIELD DIRECTOR	0.00	X						0.	0.	0.
(65) GLADYS HADDAD DIRECTOR	0.00	X						0.	0.	0.
(66) JAMIE A. HARRIS DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) SCOTT HARRIS DIRECTOR	0.00	X						0.	0.	0.
(68) SUSAN K. HELD DIRECTOR	0.00	X						0.	0.	0.
(69) MARSHALL HUEBNER DIRECTOR	0.00	X						0.	0.	0.
(70) SCOTT JAFFEE DIRECTOR	0.00	X						0.	0.	0.
(71) TRICIA KALLET DIRECTOR	0.00	X						0.	0.	0.
(72) JAY B. KASNER DIRECTOR	0.00	X						0.	0.	0.
(73) DAYLE H. KATZ DIRECTOR	0.00	X						0.	0.	0.
(74) RICHARD L. KAY DIRECTOR	0.00	X						0.	0.	0.
(75) PATRICIA KENNER DIRECTOR	0.00	X						0.	0.	0.
(76) MICHAEL R. KESSLER DIRECTOR	0.00	X						0.	0.	0.
(77) STEVEN KHADAVI DIRECTOR	0.00	X						0.	0.	0.
(78) E. TEMMA KINGSLEY DIRECTOR	0.00	X						0.	0.	0.
(79) ANDREW D. KLABER DIRECTOR	0.00	X						0.	0.	0.
(80) BRETT S. KLEIN DIRECTOR	0.00	X						0.	0.	0.
(81) ARLENE KLEINBERG DIRECTOR	0.00	X						0.	0.	0.
(82) VICKIE G. KOBAC DIRECTOR	0.00	X						0.	0.	0.
(83) LOIS KOHN-CLAAR DIRECTOR	0.00	X						0.	0.	0.
(84) JOSEPH KOICIM DIRECTOR	0.00	X						0.	0.	0.
(85) DOUGLAS R. KORN DIRECTOR	0.00	X						0.	0.	0.
(86) ALEXANDRA KOSSLYN DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) ANDREA KRINGSTEIN DIRECTOR	0.00	X						0.	0.	0.
(88) ALBERT LABOZ DIRECTOR	0.00	X						0.	0.	0.
(89) DAVID A. LANDAU DIRECTOR	0.00	X						0.	0.	0.
(90) SHULAMIT LEVIANT DIRECTOR	0.00	X						0.	0.	0.
(91) BRIAN S. LICHTER DIRECTOR	0.00	X						0.	0.	0.
(92) HADASSAH LIEBERMAN DIRECTOR	0.00	X						0.	0.	0.
(93) RAY LINDENBAUM DIRECTOR	0.00	X						0.	0.	0.
(94) DIANNE LOB DIRECTOR	0.00	X						0.	0.	0.
(95) BARRY S. LOVELL DIRECTOR	0.00	X						0.	0.	0.
(96) MARGE MAGNER DIRECTOR	0.00	X						0.	0.	0.
(97) ARLENE ESSES MAIDMAN DIRECTOR	0.00	X						0.	0.	0.
(98) KYLE KOEPPPEL MANN DIRECTOR	0.00	X						0.	0.	0.
(99) SOLITA MARCELLI DIRECTOR	0.00	X						0.	0.	0.
(100) CINDY MASTERS DIRECTOR	0.00	X						0.	0.	0.
(101) AVNER MENDELSON DIRECTOR	0.00	X						0.	0.	0.
(102) KERRY MILLER DIRECTOR	0.00	X						0.	0.	0.
(103) ALAN G. MNUCHIN DIRECTOR	0.00	X						0.	0.	0.
(104) JENNIFER WEIS MONSKY DIRECTOR	0.00	X						0.	0.	0.
(105) RABBI JONATHAN MORGENSTERN DIRECTOR	0.00	X						0.	0.	0.
(106) JOSHUA L. NASH DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(107) BARRY NESS DIRECTOR	0.00	X						0.	0.	0.
(108) WARREN S. NEWCORN DIRECTOR	0.00	X						0.	0.	0.
(109) SUZANNE F. PECK DIRECTOR	0.00	X						0.	0.	0.
(110) LEE PERLMAN DIRECTOR	0.00	X						0.	0.	0.
(111) LINDA PLATTUS DIRECTOR	0.00	X						0.	0.	0.
(112) JOSEPH RAFALOWICZ DIRECTOR	0.00	X						0.	0.	0.
(113) WALTER RAHMEY DIRECTOR	0.00	X						0.	0.	0.
(114) VLAD RASHKOVICH DIRECTOR	0.00	X						0.	0.	0.
(115) DAVID L. RESNICK DIRECTOR	0.00	X						0.	0.	0.
(116) GEDALIAH RIESENBERG DIRECTOR	0.00	X						0.	0.	0.
(117) SERYL ELANA RITTER DIRECTOR	0.00	X						0.	0.	0.
(118) RABBI SHAUL S. ROBINSON DIRECTOR	0.00	X						0.	0.	0.
(119) MARCELLA KANFER ROLNICK DIRECTOR	0.00	X						0.	0.	0.
(120) SAM ROSENBLATT DIRECTOR	0.00	X						0.	0.	0.
(121) NINA ROSS DIRECTOR	0.00	X						0.	0.	0.
(122) DAVID G. ROTHMAN DIRECTOR	0.00	X						0.	0.	0.
(123) AMY RUBEN DIRECTOR	0.00	X						0.	0.	0.
(124) JACOB M. SAFRA DIRECTOR	0.00	X						0.	0.	0.
(125) BARBARA D. SALMANSON DIRECTOR	0.00	X						0.	0.	0.
(126) SAMANTHA SAPERSTEIN DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

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Form 990

51-0172429

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) SUSAN SAPPIN DIRECTOR	0.00	X						0.	0.	0.
(128) EDWARD SASSOWER DIRECTOR	0.00	X						0.	0.	0.
(129) LOUIS J. SHAMIE DIRECTOR	0.00	X						0.	0.	0.
(130) SHARON SHANE DIRECTOR	0.00	X						0.	0.	0.
(131) SARENE P. SHANUS DIRECTOR	0.00	X						0.	0.	0.
(132) SHIMON SHKURY DIRECTOR	0.00	X						0.	0.	0.
(133) DAVID SILVERS DIRECTOR	0.00	X						0.	0.	0.
(134) GRANT SILVERSTEIN DIRECTOR	0.00	X						0.	0.	0.
(135) RABBI GERALD C. SKOLNIK DIRECTOR	0.00	X						0.	0.	0.
(136) JILL SMITH DIRECTOR	0.00	X						0.	0.	0.
(137) SUZANNE STADLER DIRECTOR	0.00	X						0.	0.	0.
(138) TRACY S. STEIN DIRECTOR	0.00	X						0.	0.	0.
(139) JEFFREY M. STERN DIRECTOR	0.00	X						0.	0.	0.
(140) MICHAEL L. STERN DIRECTOR	0.00	X						0.	0.	0.
(141) RACHEL R. STERN DIRECTOR	0.00	X						0.	0.	0.
(142) RADA SUMAREVA DIRECTOR	0.00	X						0.	0.	0.
(143) DOROTHY TANANBAUM DIRECTOR	0.00	X						0.	0.	0.
(144) RABBI RACHEL TIMONER DIRECTOR	0.00	X						0.	0.	0.
(145) JASON TUERACK DIRECTOR	0.00	X						0.	0.	0.
(146) JOHN USDAN DIRECTOR	0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c										

UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

Form 990

51-0172429

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(147) DENA ROSENBERG VERHOFF DIRECTOR	0.00	X						0.	0.	0.
(148) MICHAEL VICKERS DIRECTOR	0.00	X						0.	0.	0.
(149) TERI VOLPERT DIRECTOR	0.00	X						0.	0.	0.
(150) SHAI Y. WAISMAN DIRECTOR	0.00	X						0.	0.	0.
(151) VICKI WARNER DIRECTOR	0.00	X						0.	0.	0.
(152) DAVID WASSERMAN DIRECTOR	0.00	X						0.	0.	0.
(153) DEBRA WASSERMAN DIRECTOR	0.00	X						0.	0.	0.
(154) PETER WEBB DIRECTOR	0.00	X						0.	0.	0.
(155) BETH WEINGARTEN DIRECTOR	0.00	X						0.	0.	0.
(156) CAROL WEISMAN DIRECTOR	0.00	X						0.	0.	0.
(157) ADAM F. WEISSENBERG DIRECTOR	0.00	X						0.	0.	0.
(158) JUDITH WEST DIRECTOR	0.00	X						0.	0.	0.
(159) BRUCE WEXLER DIRECTOR	0.00	X						0.	0.	0.
(160) CYNTHIA G. WOLFF DIRECTOR	0.00	X						0.	0.	0.
(161) LYNNE WOLITZER DIRECTOR	0.00	X						0.	0.	0.
(162) NANCY ZARO DIRECTOR	0.00	X						0.	0.	0.
(163) VIVIAN ZELTER DIRECTOR	0.00	X						0.	0.	0.
(164) RABBI IRWIN ZEPLOWITZ DIRECTOR	0.00	X						0.	0.	0.
(165) RACHEL ZUCKERBROT DIRECTOR	0.00	X						0.	0.	0.
(166) ERIC S. GOLDSTEIN CHIEF EXECUTIVE OFFICER	35.00			X				851,649.	0.	65,204.
Total to Part VII, Section A, line 1c .....										

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(167) LUZ D. LIEBESKIND CHIEF FINANCIAL OFFICER	35.00			X				682,404.	0.	5,525.
(168) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	35.00			X				418,213.	0.	45,383.
(169) DEVANA COHEN CHIEF INVESTMENT OFFICER	35.00				X			1,078,962.	0.	31,223.
(170) MARK MEDIN EXECUTIVE VICE PRESIDENT, FRD	35.00				X			616,216.	0.	241,383.
(171) DEBORAH JOSELOW CHIEF PLANNING OFFICER	35.00				X			406,080.	0.	72,491.
(172) GRAHAM CANNON CHIEF MARKETING OFFICER	35.00				X			392,221.	0.	70,762.
(173) RUTH RASKAS-TERM 4/12/24 CHIEF GROWTH OFFICER	35.00				X			403,060.	0.	16,383.
(174) ELLIOT HASDAN DIRECTOR, INVESTMENTS	35.00					X		458,190.	0.	60,361.
(175) STUART TAUBER VICE PRESIDENT, REGIONS	35.00					X		330,644.	0.	140,436.
(176) WILLIAM SAMERS VP, PLANNED GIVING & ENDOWMENTS	35.00					X		321,484.	0.	69,044.
(177) COURTNEY WEINSTEIN SENIOR VICE PRESIDENT	35.00					X		304,301.	0.	12,227.
(178) JOANN LOCASCIO CONTROLLER	35.00					X		298,020.	0.	55,406.
(179) IRVIN A.ROSENTHAL CHIEF FINANCIAL OFFICER	35.00						X	114,061.	0.	0.
Total to Part VII, Section A, line 1c								6,675,505.		885,828.

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>						
	<b>b</b> Membership dues .....	<b>1b</b>						
	<b>c</b> Fundraising events .....	<b>1c</b>	36,638,000.					
	<b>d</b> Related organizations .....	<b>1d</b>	67,644,000.					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>						
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	319,935,000.					
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 14,071,000.					
	<b>h Total.</b> Add lines 1a-1f .....							424,217,000.
<b>Program Service Revenue</b>	<b>2 a</b> TRUST FOR DISAB ADULTS	<b>Business Code</b>	900099	533,000.	533,000.			
	<b>b</b> PUBLIC POLICY SERVICES		900099	1,000.	1,000.			
	<b>c</b> .....							
	<b>d</b> .....							
	<b>e</b> .....							
	<b>f</b> All other program service revenue .....		900099	422,000.	422,000.			
	<b>g Total.</b> Add lines 2a-2f .....			956,000.				
	<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			17,293,000.	5,065,000.	1,018,000.	11,210,000.
<b>4</b> Income from investment of tax-exempt bond proceeds .....								
<b>5</b> Royalties .....								
<b>6 a</b> Gross rents .....		<b>6a</b>	(i) Real 151,000.					
<b>b</b> Less: rental expenses ...		<b>6b</b>	0.					
<b>c</b> Rental income or (loss) .....		<b>6c</b>	151,000.					
<b>d</b> Net rental income or (loss) .....			151,000.					151,000.
<b>7 a</b> Gross amount from sales of assets other than inventory .....		<b>7a</b>	(i) Securities 863,514,000.					
<b>b</b> Less: cost or other basis and sales expenses .....		<b>7b</b>	817,112,000.					
<b>c</b> Gain or (loss) .....		<b>7c</b>	46,402,000.					
<b>d</b> Net gain or (loss) .....			46,402,000.					46,402,000.
<b>8 a</b> Gross income from fundraising events (not including \$ 36,638,000. of contributions reported on line 1c). See Part IV, line 18 .....		<b>8a</b>		4,649,000.				
<b>b</b> Less: direct expenses .....		<b>8b</b>		9,867,000.				
<b>c</b> Net income or (loss) from fundraising events .....			-5,218,000.	-5,218,000.				
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....		<b>9a</b>						
<b>b</b> Less: direct expenses .....	<b>9b</b>							
<b>c</b> Net income or (loss) from gaming activities .....								
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>		2,000.					
<b>b</b> Less: cost of goods sold .....	<b>10b</b>		0.					
<b>c</b> Net income or (loss) from sales of inventory .....		2,000.	2,000.					
<b>Miscellaneous Revenue</b>	<b>11 a</b> PENSION PLAN ADMIN FEE	<b>Business Code</b>	561000	37,000.	37,000.			
	<b>b</b> .....							
	<b>c</b> .....							
	<b>d</b> All other revenue .....		900099	426,000.	426,000.			
	<b>e Total.</b> Add lines 11a-11d .....			463,000.				
	<b>12 Total revenue.</b> See instructions .....			484,266,000.	6,484,000.	1,020,000.	52,545,000.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	261,827,000.	261,827,000.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....	1,674,000.	1,674,000.		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	5,179,000.	1,244,000.	2,758,000.	1,177,000.
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	41,962,000.	9,191,000.	12,536,000.	20,235,000.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....	2,098,000.	436,000.	657,000.	1,005,000.
<b>9</b> Other employee benefits .....	7,836,000.	1,869,000.	2,417,000.	3,550,000.
<b>10</b> Payroll taxes .....	3,123,000.	660,000.	997,000.	1,466,000.
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....				
<b>b</b> Legal .....	292,000.	99,000.	152,000.	41,000.
<b>c</b> Accounting .....	513,000.		513,000.	
<b>d</b> Lobbying .....	187,000.	187,000.		
<b>e</b> Professional fundraising services. See Part IV, line 17 .....	245,000.			245,000.
<b>f</b> Investment management fees .....	454,000.		454,000.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) .....	4,878,000.	3,655,000.	852,000.	371,000.
<b>12</b> Advertising and promotion .....	2,419,000.	459,000.	440,000.	1,520,000.
<b>13</b> Office expenses .....	2,293,000.	530,000.	340,000.	1,423,000.
<b>14</b> Information technology .....	2,613,000.	229,000.	1,915,000.	469,000.
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....	4,589,000.	917,000.	1,187,000.	2,485,000.
<b>17</b> Travel .....	3,638,000.	3,186,000.	187,000.	265,000.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	202,000.	131,000.	45,000.	26,000.
<b>20</b> Interest .....	2,222,000.	1,454,000.	597,000.	171,000.
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	4,866,000.	2,603,000.	892,000.	1,371,000.
<b>23</b> Insurance .....	727,000.	69,000.	658,000.	
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> SCHOLARSHIPS AND TUITIO .....	1,477,000.	1,461,000.	13,000.	3,000.
<b>b</b> CREDIT CARD FEES .....	1,058,000.		6,000.	1,052,000.
<b>c</b> INS ON BEHALF OF AGENCI .....	700,000.	700,000.		
<b>d</b> FJE TEACHER BENEFITS .....	605,000.	605,000.		
<b>e</b> All other expenses .....	953,000.	496,000.	-65,000.	522,000.
<b>25</b> Total functional expenses. Add lines 1 through 24e	358,630,000.	293,682,000.	27,551,000.	37,397,000.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	26,304,000.	<b>1</b>	22,309,000.
	<b>2</b> Savings and temporary cash investments .....	45,993,000.	<b>2</b>	85,797,000.
	<b>3</b> Pledges and grants receivable, net .....	102,528,000.	<b>3</b>	121,777,000.
	<b>4</b> Accounts receivable, net .....	12,799,000.	<b>4</b>	12,948,000.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	2,717,000.	<b>9</b>	2,600,000.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 82,519,000.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 36,631,000.		
		47,522,000.	<b>10c</b>	45,888,000.
	<b>11</b> Investments - publicly traded securities .....	80,801,000.	<b>11</b>	158,321,000.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	1,145,614,000.	<b>12</b>	1,209,918,000.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	33,840,000.	<b>13</b>	36,550,000.
	<b>14</b> Intangible assets .....		<b>14</b>	
<b>15</b> Other assets. See Part IV, line 11 .....	109,911,000.	<b>15</b>	111,491,000.	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	1,608,029,000.	<b>16</b>	1,807,599,000.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	28,440,000.	<b>17</b>	26,155,000.
	<b>18</b> Grants payable .....	25,644,000.	<b>18</b>	38,001,000.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....	8,588,000.	<b>20</b>	5,389,000.
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	3,351,000.	<b>21</b>	4,957,000.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	95,266,000.	<b>25</b>	88,267,000.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	161,289,000.	<b>26</b>	162,769,000.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	634,826,000.	<b>27</b>	675,244,000.
	<b>28</b> Net assets with donor restrictions .....	811,914,000.	<b>28</b>	969,586,000.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	1,446,740,000.	<b>32</b>	1,644,830,000.
	<b>33</b> Total liabilities and net assets/fund balances .....	1,608,029,000.	<b>33</b>	1,807,599,000.

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	484,266,000.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	358,630,000.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	125,636,000.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	1,446,740,000.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	45,759,000.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	26,695,000.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	1,644,830,000.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII ☐

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
<b>b</b> Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

Form **990** (2023)

Department of the Treasury  
Internal Revenue Service

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2023

**Open to Public Inspection**

<b>Name of the organization</b>	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.
---------------------------------	---

Employer identification number	51-0172429
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The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

**f** Enter the number of supported organizations

**g** Provide the following information about the supported organization(s).

g Provide the following information about the supported organization(s).						
(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	192,741,000.	224,911,000.	234,500,000.	209,215,000.	407,417,000.	1268784000.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	192,741,000.	224,911,000.	234,500,000.	209,215,000.	407,417,000.	1268784000.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						7,100,100.
<b>6 Public support.</b> Subtract line 5 from line 4.						1261683900.

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>7</b> Amounts from line 4 .....	192,741,000.	224,911,000.	234,500,000.	209,215,000.	407,417,000.	1268784000.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	7,229,000.	18,431,000.	1,023,000.	10,246,000.	11,361,000.	48,290,000.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....	2,034,000.	2,082,000.	2,649,000.	2,535,000.	0.	9,300,000.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	389,000.	373,000.	422,000.	288,000.	4,649,000.	6,121,000.
<b>11 Total support.</b> Add lines 7 through 10						1332495000.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	20,759,000.

**13 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	94.69 %
<b>15</b> Public support percentage from 2022 Schedule A, Part II, line 14 .....	<b>15</b>	93.43 %
<b>16a 33 1/3% support test - 2023.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
<b>b 33 1/3% support test - 2022.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>17a 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>b 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Schedule A (Form 990) 2023

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2022 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2023</b> (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2022</b> Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV** Supporting Organizations *(continued)*

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described on line 11a above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>2</b>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

	Yes	No
<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
<b>2</b> Activities Test. Answer lines 2a and 2b below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>2a</b>		
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>		
<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		
<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions		Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>	
<b>4</b> Amounts paid to acquire exempt-use assets	<b>4</b>	
<b>5</b> Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>	
<b>6</b> Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>	
<b>7</b> <b>Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>	
<b>9</b> Distributable amount for 2023 from Section C, line 6	<b>9</b>	
<b>10</b> Line 8 amount divided by line 9 amount	<b>10</b>	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
<b>1</b> Distributable amount for 2023 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2023			
<b>a</b> From 2018			
<b>b</b> From 2019			
<b>c</b> From 2020			
<b>d</b> From 2021			
<b>e</b> From 2022			
<b>f</b> <b>Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2023 distributable amount			
<b>i</b> Carryover from 2018 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2023 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2023 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7</b> <b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2019			
<b>b</b> Excess from 2020			
<b>c</b> Excess from 2021			
<b>d</b> Excess from 2022			
<b>e</b> Excess from 2023			

Schedule A (Form 990) 2023

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS INCOME

**SCHEDULE C**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Political Campaign and Lobbying Activities**

**For Organizations Exempt From Income Tax Under Section 501(c) and Section 527**  
**Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.**  
**Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2023**

**Open to Public  
Inspection**

**If the organization answered "Yes" on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then:**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes" on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then:**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes" on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then:**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number	51-0172429
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.

2 Political campaign activity expenditures ..... \$ .....

3 Volunteer hours for political campaign activities ..... ..

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... \$ .....

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... \$ .....

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ..... ☐ Yes ☐ No

4a Was a correction made? ..... ☐ Yes ☐ No

b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... \$ .....

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527  
exempt function activities ..... \$ .....

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL,  
line 17b ..... \$ .....

4 Did the filing organization file **Form 1120-POL** for this year? ..... ☐ Yes ☐ No

5 Enter the names, addresses, and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

**For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.**

**Schedule C (Form 990) 2023**

**Part II-A** Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

**A** Check ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)		1,000.													
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying)		186,000.													
<b>c</b> Total lobbying expenditures (add lines 1a and 1b)		187,000.													
<b>d</b> Other exempt purpose expenditures		358,443,000.													
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d)		358,630,000.													
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.		1,000,000.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>not over \$500,000,</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>over \$500,000 but not over \$1,000,000,</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>over \$1,000,000 but not over \$1,500,000,</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>over \$1,500,000 but not over \$17,000,000,</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>over \$17,000,000,</td> <td>\$1,000,000.</td> </tr> </tbody> </table>	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	not over \$500,000,	20% of the amount on line 1e.	over \$500,000 but not over \$1,000,000,	\$100,000 plus 15% of the excess over \$500,000.	over \$1,000,000 but not over \$1,500,000,	\$175,000 plus 10% of the excess over \$1,000,000.	over \$1,500,000 but not over \$17,000,000,	\$225,000 plus 5% of the excess over \$1,500,000.	over \$17,000,000,	\$1,000,000.			
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
not over \$500,000,	20% of the amount on line 1e.														
over \$500,000 but not over \$1,000,000,	\$100,000 plus 15% of the excess over \$500,000.														
over \$1,000,000 but not over \$1,500,000,	\$175,000 plus 10% of the excess over \$1,000,000.														
over \$1,500,000 but not over \$17,000,000,	\$225,000 plus 5% of the excess over \$1,500,000.														
over \$17,000,000,	\$1,000,000.														
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f)		250,000.													
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0-		0.													
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0-		0.													
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) Total
<b>2a</b> Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
<b>c</b> Total lobbying expenditures	169,000.	187,000.	160,000.	187,000.	703,000.
<b>d</b> Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
<b>f</b> Grassroots lobbying expenditures	1,000.	1,000.	0.	1,000.	3,000.

Schedule C (Form 990) 2023



**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

Employer identification number  
51-0172429

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....		18
2 Aggregate value of contributions to (during year) .....		202,000.
3 Aggregate value of grants from (during year) .....		923,000.
4 Aggregate value at end of year .....		23,120,000.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included on line 2a .....	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

**3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

**a** ☐ Public exhibition

**d** ☐ Loan or exchange program

**b** ☐ Scholarly research

**e** ☐ Other \_\_\_\_\_

**c** ☐ Preservation for future generations

**4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

**5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a** Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
<b>1c</b> Beginning balance	
<b>1d</b> Additions during the year	
<b>1e</b> Distributions during the year	
<b>1f</b> Ending balance	

**2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☒

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
<b>1a</b> Beginning of year balance	1093257000	1049635000	1171282000	922018000	963386000
<b>b</b> Contributions	17877000	11448000	27810000	41659000	31247000
<b>c</b> Net investment earnings, gains, and losses	81834000	75539000	-109087000	270061000	-2256000
<b>d</b> Grants or scholarships	-40216000	-39024000	-36628000	-58835000	-57329000
<b>e</b> Other expenditures for facilities and programs	-12105000	-1951000	-1317000	-1199000	-10218000
<b>f</b> Administrative expenses	-2374000	-2390000	-2425000	-2422000	-2812000
<b>g</b> End of year balance	1138273000	1093257000	1049635000	1171282000	922018000

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

**a** Board designated or quasi-endowment 38.0000 %

**b** Permanent endowment 27.0000 %

**c** Term endowment 35.0000 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations?

(ii) Related organizations?

	Yes	No
<b>3a(i)</b>		X
<b>3a(ii)</b>		X
<b>3b</b>		

**b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land		1,118,000		1,118,000
<b>b</b> Buildings		74,790,000	33,368,000	41,422,000
<b>c</b> Leasehold improvements				
<b>d</b> Equipment		6,611,000	3,263,000	3,348,000
<b>e</b> Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))				45,888,000

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A) INVESTMENT IN NEW YORK JEWISH		
(B) INSTITUTIONS INVESTMENT FUND, LLC (SEE		
(C) SCH. O)	1,153,191,000.	END-OF-YEAR MARKET VALUE
(D) PRIVATE EQUITY/REAL-ESTATE	2,950,000.	END-OF-YEAR MARKET VALUE
(E) INTEREST IN RELATED ORGANIZATIONS	49,938,000.	COST
(F) NON-PUBLIC EQUITIES	34,000.	END-OF-YEAR MARKET VALUE
(G) STATE OF ISRAEL BONDS	3,805,000.	COST
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B))	1,209,918,000.	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B))		

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) AMOUNTS HELD ON BEHALF OF OTHER AGENCIES	4,957,000.
(2) OTHER PROPERTY	70,181,000.
(3) ASSETS HELD UNDER CHARITABLE TRUST AGREEMENTS	25,720,000.
(4) CASH SURRENDER VALUE - LIFE INSURANCE	5,389,000.
(5) RIGHT-OF-USE ASSET - OPERATING LEASES	2,383,000.
(6) INTERCOMPANY RECEIVABLE (PAYABLE)	1,591,000.
(7) OTHER	1,270,000.
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B))	111,491,000.

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) LIAB. UNDER CHARITABLE TRUST & ANNUITY AGREEMENTS	29,778,000.
(3) TAXABLE BOND LIABILITIES	53,276,000.
(4) LEASE LIABILITIES	2,691,000.
(5) ACCRUED POSTRETIREMENT BENEFITS	2,522,000.
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B))	88,267,000.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	553,586,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	45,759,000.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	150,000.
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	26,658,000.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	72,567,000.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	481,019,000.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	3,247,000.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	3,247,000.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	484,266,000.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	355,533,000.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	150,000.
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	150,000.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	355,383,000.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	3,247,000.
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	3,247,000.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	358,630,000.

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

REPRESENTS AMOUNTS RECEIVED BY DONORS ON BEHALF OF OTHER 501(C)(3) OR

EQUIVALENT ORGANIZATIONS.

PART V, LINE 4:

INTENDED USES OF ENDOWMENT FUNDS:

THE ORGANIZATION'S OPERATING BUDGET IS BASED UPON A TOTAL "SOURCES & USES"

OF FUNDS CONCEPT. SOURCES OF FUNDING ARE IDENTIFIED DURING THE OPERATING

BUDGET PROCESS TO COVER PLANNED EXPENDITURES. OTHER THAN THE ANNUAL

CAMPAIGN, THE ENDOWMENT IS THE NEXT SINGLE HIGHEST SOURCE OF FUNDING FOR

BUDGETARY NEEDS.

**Part XIII** Supplemental Information (continued)

PART X, LINE 2:

FIN 48:

THE ORGANIZATION FOLLOWS THE PROVISIONS OF ACCOUNTING STANDARDS

CODIFICATION (ASC) SUBTOPIC 740-10, INCOME TAXES - OVERALL (ASC 740-10),

RELATING TO UNCERTAINTY IN INCOME TAXES. FOR THE ORGANIZATION, ASC 740-10

IS PRIMARILY APPLICABLE TO THE INCURRENCE OF UNRELATED BUSINESS INCOME TAX

ATTRIBUTABLE TO CERTAIN OF ITS INVESTMENTS. ASC 740-10 ESTABLISHES A

MINIMUM THRESHOLD FOR FINANCIAL STATEMENT RECOGNITION OF THE BENEFITS OF

POSITIONS TAKEN, OR EXPECTED TO BE TAKEN, IN FILING TAX RETURNS. IT

REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO BE TAKEN IN

THE COURSE OF PREPARING THE ORGANIZATION'S INCOME TAX RETURNS TO DETERMINE

WHETHER THE TAX POSITIONS ARE "MORE-LIKELY-THAN-NOT" OF BEING SUSTAINED BY

THE APPLICABLE TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO MEET THE

"MORE-LIKELY-THAN-NOT" THRESHOLD ARE RECORDED AS A TAX EXPENSE. THERE ARE

NO TAX POSITIONS NOT DEEMED TO MEET THE "MORE-LIKELY THAN-NOT" THRESHOLD.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

IMPUTED RENTAL INCOME 26,658,000.

PART I, LINES 5 AND 6:

THE ORGANIZATION DOES NOT MAINTAIN DONOR ADVISED FUNDS. HOWEVER, IT DOES

MAINTAIN CERTAIN FUNDS WITH AND WITHOUT DONOR RESTRICTIONS ("SIMILAR

FUNDS") THAT ARE OVERSEEN BY SPECIAL COMMITTEES. UJA APPOINTS A MAJORITY

OF THE MEMBERS THAT SERVE ON EACH OF THESE SPECIAL COMMITTEES; OTHER

MEMBERS MAY BE SELECTED BY THE DONOR OR THE DONOR'S FAMILY.

**SCHEDULE F  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

UNITED JEWISH APPEAL-FEDERATION OF

JEWISH PHILANTHROPIES OF NEW YORK, INC.

Employer identification number

51-0172429

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☒ **Yes** ☐ **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
NORTH AMERICA		1	PROGRAM SERVICES	INSURANCE SERVICES FOR NETWORK AGENCIES	17663000
MIDDLE EAST	1	12	PROGRAM SERVICES	MONITORING OF GRANTS - REFER TO SCHEDULE F, PART V, SUPPLEMENTAL INFORMATION	1681000.
MIDDLE EAST			PROGRAM-RELATED INVESTMENTS	LOANS AND OTHER SUPPORT FOR INVESTMENT IN SOCIAL IMPACT FUNDS	171,000.
CARIBBEAN			INVESTMENTS		34,000.
<b>3 a</b> Subtotal .....	1	13			19549000
<b>b</b> Total from continuation sheets to Part I .....	0	0			0.
<b>c Totals</b> (add lines 3a and 3b) .....	1	13			19549000

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

Part II

**Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter .....

3 Enter total number of other organizations or entities .....



**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* ..... ☒ **Yes** ☐ **No**
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ..... ☐ **Yes** ☒ **No**
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* ..... ☒ **Yes** ☐ **No**
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* ..... ☒ **Yes** ☐ **No**
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* ..... ☒ **Yes** ☐ **No**
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* ..... ☐ **Yes** ☒ **No**

Part V

Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

PROCEDURES FOR MONITORING THE USE OF FOREIGN GRANT FUNDS:

FUNDS FOR OVERSEAS PROGRAM ACTIVITIES ARE DISTRIBUTED THROUGH THE JEWISH

FEDERATIONS OF NORTH AMERICA (JFNA) PRIMARILY TO THE JEWISH AGENCY FOR

ISRAEL (JAFI) AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC.

(JDC). OVERSEAS ORGANIZATIONS RECEIVING FUNDS FROM JFNA AND JDC UTILIZE

SUCH FUNDS FOR ACTIVITIES AND PROGRAMS THAT SUPPORT UJA'S CHARITABLE

PURPOSES.

UJA'S ISRAEL OFFICE, IN CONJUNCTION WITH STAFF IN NEW YORK, REVIEW TWO

ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT) FOR TARGETED GRANT

PROGRAMS THAT ARE LOCATED IN ISRAEL AND OTHER FOREIGN LOCATIONS AND FOR

WHICH FUNDS ARE DISTRIBUTED THROUGH JFNA. THE REPORTS INCLUDE NARRATIVE,

STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT

PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES

QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. IN ISRAEL, UJA GRANTEE

ORGANIZATIONS ARE LEGALLY REGISTERED WITH JAFI, WHICH RELEASES REGULAR

GRANT PAYMENTS BASED ON COORDINATION WITH THE UJA'S ISRAEL OFFICE.

Department of the Treasury  
Internal Revenue Service

### Supplemental Information Regarding Fundraising or Gaming Activities

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

**Attach to Form 990 or Form 990-EZ.**

**Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

# 2023

**Open to Public Inspection**

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

**Employer identification number**  
51-0172429

## Part I

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a ☒ Mail solicitations
- b ☒ Internet and email solicitations
- c ☒ Phone solicitations
- d ☒ In-person solicitations
- e ☒ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☒ Special fundraising events

**2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☒ Yes☐ **No**

- b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
JRB CONSULTING SERVICES,LLC - 215 W 88TH ST, NY, NY 10024	SOLICITATION OF DONORS (SEE PART IV)		X	3,250,000.	165,000.	3,085,000.
PAUL KANE - 3 STONE DRIVE, WESTPORT, CT 06880	SOLICITATION OF DONORS (SEE PART IV)		X	395,000.	80,000.	315,000.
<b>Total</b>				3,645,000.	245,000.	3,400,000.

- 3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

NY, NJ, PA, FL, CT, CA

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))
		WALL STREET DINNER (event type)	LONG ISLAND PREMIER (event type)	82 (total number)	
Revenue	1 Gross receipts .....	6,567,000.	2,816,000.	29,879,000.	39,262,000.
	2 Less: Contributions .....	6,351,000.	2,816,000.	27,459,000.	36,626,000.
	3 Gross income (line 1 minus line 2) .....	216,000.		2,420,000.	2,636,000.
Direct Expenses	4 Cash prizes .....			36,000.	36,000.
	5 Noncash prizes .....				
	6 Rent/facility costs .....			269,000.	269,000.
	7 Food and beverages .....	1,001,000.	67,000.	4,311,000.	5,379,000.
	8 Entertainment .....	1,000.		264,000.	265,000.
	9 Other direct expenses .....	251,000.	24,000.	1,168,000.	1,443,000.
	10 Direct expense summary. Add lines 4 through 9 in column (d) .....				7,392,000.
	11 Net income summary. Subtract line 10 from line 3, column (d) .....				-4,756,000.

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue .....				
	2 Cash prizes .....				
Direct Expenses	3 Noncash prizes .....				
	4 Rent/facility costs .....				
	5 Other direct expenses .....				
	6 Volunteer labor .....	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d) .....				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d) .....				

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: \_\_\_\_\_

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name \_\_\_\_\_

Address \_\_\_\_\_

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

**b** If "Yes," enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party:

Name \_\_\_\_\_

Address \_\_\_\_\_

- 16** Gaming manager information:

Name \_\_\_\_\_

Gaming manager compensation \$ \_\_\_\_\_

Description of services provided \_\_\_\_\_

☐ Director/officer ☐ Employee ☐ Independent contractor

- 17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

PART I, LINE 2B, COLUMN (V):

AMOUNTS PAID TO THE PROFESSIONAL FUNDRAISERS PAUL KANE AND JRB CONSULTING

SERVICES LLC LISTED ON PART I, LINE 2 (B) ARE BASED UPON FIXED FEE

CONTRACTUAL ARRANGEMENTS.

<b>Part IV</b>	<b>Supplemental Information</b> <i>(continued)</i>
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[illegible]

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

**Attach to Form 990.**

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

**Open to Public  
Inspection**

Name of the organization **UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.**

**Employer identification number**  
51-0172429

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☒ **Yes** ☐ **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
67TH PRECINCT CLERGY COUNCIL, INC. 203 EAST 37TH STREET BROOKLYN, NY 11203	27-4581070	501(C)3	30,000.	0.			CARING
ABRAHAM JOSHUA HESCHEL SCHOOL 30 WEST END AVENUE NEW YORK, NY 10023	13-3091539	501(C)3	782,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
ADAMAH, INC 5425 MOUNT GILEAD ROAD REISTERSTOWN, MD 21136	43-2080719	501(C)3	587,000.	0.			CARING/JEWISH LIFE
AFYA FOUNDATION OF AMERICA 140 SAW MILL RIVER ROAD YONKERS, NY 10701	26-1300361	501(C)3	1384000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
ALL ABOUT KINDNESS 80-18 189TH STREET HOLLIS, NY 11423	87-1914114	501(C)3	23,000.	0.			JEWISH LIFE
AMERICAN FRIENDS OF ISRAELI NAVY SEALS INC - 138 WEST 133RD STREET - NEW YORK, NY 10030	20-5916414	501(C)3	150,000.	0.			RESPONDING TO CRISES

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... **297.**
- 3** Enter total number of other organizations listed in the line 1 table .....

**For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule I (Form 990) 2023**

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN FRIENDS OF LIBI 420 HARVARD STREET BROOKLINE, MA 02446	32-0081620	501(C)3	100,000.	0.			RESPONDING TO CRISES
AMERICAN FRIENDS OF LUBAVITCH 2110 LEROY PLACE NW WASHINGTON, DC 20008	52-2193738	501(C)3	100,000.	0.			CARING
AMERICAN FRIENDS OF MAGEN DAVID ADOM - 20 WEST 36TH STREET, 8TH FLOOR - NEW YORK, NY 10017	13-1790719	501(C)3	1,086,000.	0.			RESPONDING TO CRISES
AMERICAN FRIENDS OF SHALVA ISRAEL 441 LEXINGTON AVENUE, SUITE 602 NEW YORK, NY 10017	56-2676533	501(C)3	50,000.	0.			RESPONDING TO CRISES
AMERICAN FRIENDS OF THE ISRAEL SPORT CENTER FOR THE DISABLED - 1 NORTHFIELD PLAZA, SUITE 300 - WINNETKA, IL 60093	27-5126671	501(C)3	225,000.	0.			RESPONDING TO CRISES
AMERICAN FRIENDS OF THE REUT INSTITUTE - 8383 WILSHIRE BOULEVARD, SUITE 400 - BEVERLY HILLS, CA 90211	20-3585888	501(C)3	100,000.	0.			RESPONDING TO CRISES
AMERICAN ISRAEL DEMOCRACY COALITION - 543 FOXGLOVE LANE - WYNNEWOOD, PA 19096	93-1616002	501(C)3	1,089,000.	0.			RESPONDING TO CRISES
AMERICAN ISRAEL EDUCATION FOUNDATION INC. - 251 H STREET, N.W. - WASHINGTON, DC 20001	52-1623781	501(C)3	23,000.	0.			JEWISH LIFE
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEW YORK, NY 10022	13-5563393	501(C)3	100,000.	0.			CARING/JEWISH LIFE

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMUDIM COMMUNITY RESOURCES INC 11 BROADWAY, SUITE 1076 NEW YORK, NY 10004	47-0984801	501(C)3	60,000.	0.			CARING
ANTI-DEFAMATION LEAGUE 605 3RD AVENUE NEW YORK, NY 10158	13-1818723	501(C)3	190,000.	0.			CARING/JEWISH LIFE
ASSOCIATED BETH RIVKAH SCHOOLS 405 LEFFERTS AVENUE BROOKLYN, NY 11225	11-2163504	501(C)3	166,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
ATERET TORAH CENTER 901 QUENTIN ROAD BROOKLYN, NY 11223	11-2535636	501(C)3	50,000.	0.			JEWISH LIFE
AVODAH: THE JEWISH SERVICE CORPS 195 MONTAGUE STREET, 14TH FLOOR, RO BROOKLYN, NY 11201	13-3914342	501(C)3	40,000.	0.			JEWISH LIFE
BACKYARD SPORTS CARES INC 75 SOUTH BROADWAY, SUITE 453 WHITE PLAINS, NY 10601	27-1501217	501(C)3	10,000.	0.			CARING
BARKAI FOUNDATION, INC. 5302 21ST AVENUE BROOKLYN, NY 11204	11-3487526	501(C)3	114,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
BARRY AND FLORENCE FRIEDBERG JEWISH COMMUNITY CENTER - 15 NEIL COURT - OCEANSIDE, NY 11572	11-2002556	501(C)3	568,000.	0.			CARING/JEWISH LIFE
BEAT THE STREETS WRESTLING, INC. 470 FASHION AVENUE, ROOM 400 NEW YORK, NY 10018	20-4343247	501(C)3	10,000.	0.			CARING

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BE'ER HAGOLAH INSTITUTES 671 LOUISIANA AVENUE BROOKLYN, NY 11239	11-2501388	501(C)3	7,000.	0.			JEWISH LIFE
BEIT RABBAN DAY SCHOOL 270 WEST 89TH STREET NEW YORK, NY 10024	13-3876942	501(C)3	107,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
BELoved BUILDERS INC 35 PARK STREET FLORENCE, MA 01062	47-3898186	501(C)3	179,000.	0.			JEWISH LIFE
BEND THE ARC: A JEWISH PARTNERSHIP FOR JUSTICE - 330 SEVENTH AVENUE, 19TH FLOOR - NEW YORK, NY 10001	52-1332694	501(C)3	155,000.	0.			JEWISH LIFE
BETH GAVRIEL BUKHARIAN CONGREGATION - 66-35 108TH STREET - FOREST HILLS, NY 11375	11-3336257	501(C)3	23,000.	0.			CARING/JEWISH LIFE
BETH ISRAEL MEDICAL CENTER 1ST AVENUE AT 16TH STREET NEW YORK, NY 10003	13-5564934	501(C)3	22,000.	0.			CARING
BIRTHRIGHT ISRAEL FOUNDATION 711 3RD AVENUE NEW YORK, NY 10017	13-4092050	501(C)3	181,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
B'NAI B'RITH HILLEL FOUNDATION AT BROOKLYN COLLEGE - 2901 CAMPUS ROAD - BROOKLYN, NY 11210	11-6036253	501(C)3	568,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
B'NAI B'RITH HILLEL FOUNDATION AT QUEENS COLLEGE - 6530 KISSENA BOULEVARD, ROOM 206 - FLUSHING, NY 11367	11-3285824	501(C)3	451,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
B'NAI BRITH YOUTH ORGANIZATION (BBYO) - 529 14TH STREET NW, SUITE 705 - WASHINGTON, DC 20045	31-1794932	501(C)3	370,000.	0.			CARING/JEWISH LIFE
BNOS BAIS YAAKOV OF FAR ROCKAWAY 613 BEACH 9TH STREET FAR ROCKAWAY, NY 11691	11-3220788	501(C)3	20,000.	0.			JEWISH LIFE
BOKHARIAN JEWISH COMMUNITY CENTER, INC. - 106-16 70TH AVENUE - FOREST HILLS, NY 11375	11-6083185	501(C)3	25,000.	0.			JEWISH LIFE
BORO PARK YM & YWHA 4912 14TH AVENUE BROOKLYN, NY 11219	11-1630917	501(C)3	359,000.	0.			CARING/JEWISH LIFE
BRONFMAN YOUTH FELLOWSHIP IN ISRAEL - 420 LEXINGTON AVENUE, SUITE 331 - NEW YORK, NY 10170	14-1836083	4942(J)(3)	95,000.	0.			JEWISH LIFE
BRONX HOUSE EMANUEL CAMPS INC. D/B/A BERKSHIRE HILLS EISENBERG CAMPS - 48 MARTHA PLACE - CHAPPAQUA, NY 10514	13-1739934	501(C)3	168,000.	0.			CARING/JEWISH LIFE
BRONX HOUSE INC. 990 PELHAM PARKWAY SOUTH BRONX, NY 10461	13-1739935	501(C)3	181,000.	0.			CARING/JEWISH LIFE
BRONX LACROSSE 1 MANHATTANVILLE ROAD, SUITE 102 PURCHASE, NY 10577	82-1991261	501(C)3	8,000.	0.			CARING
BRONX-RIVERDALE YM-YWHA 5625 ARLINGTON AVENUE BRONX, NY 10471	13-1740507	501(C)3	580,000.	0.			CARING/JEWISH LIFE

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BROOKLYN CONSERVATORY OF MUSIC 58 7TH AVENUE BROOKLYN, NY 11217	11-1532426	501(C)3	10,000.	0.			CARING
BUKHARIAN JEWISH UNION 7150 PARSONS BOULEVARD, #3M FRESH MEADOWS, NY 11365	81-2748143	501(C)3	21,000.	0.			CARING/JEWISH LIFE
CAMP DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN, NY 11219	13-6000413	501(C)3	0.	325,000.	APPRAISAL	IMPUTED RENT	JEWISH LIFE
CARE FOR SPECIAL NEEDS CHILDREN FOUNDATION - 1977 CONEY ISLAND AVENUE - BROOKLYN, NY 11223	47-2616448	501(C)3	25,000.	0.			JEWISH LIFE
CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 45 BROADWAY, SUITE 3050 - NEW YORK, NY 10006	13-3573461	501(C)3	253,000.	0.			JEWISH LIFE
CENTRAL NASSAU GUIDANCE & COUNSELING SERVICES, INC. - 950 SOUTH OYSTER BAY ROAD - HICKSVILLE, NY 11801	11-2438388	501(C)3	115,000.	0.			CARING
CENTRAL SYNAGOGUE 123 EAST 55TH STREET NEW YORK, NY 10022	13-1628161	501(C)3	27,000.	0.			JEWISH LIFE
CHABAD HOUSE BOWERY 353 BOWERY NEW YORK, NY 10003	26-2047932	501(C)3	25,000.	0.			JEWISH LIFE
CHABAD OF GOWANUS 480 SMITH STREET, #2 BROOKLYN, NY 11231	87-0891060	501(C)3	35,000.	0.			JEWISH LIFE

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CHABAD OF MIDTOWN MANHATTAN 509 5TH AVENUE, 2ND FLOOR NEW YORK, NY 10017	11-3046538	501(C)3	25,000.	0.			JEWISH LIFE
CHAMAH 420 LEXINGTON AVENUE, SUITE 300 NEW YORK, NY 10170	23-7365688	501(C)3	45,000.	0.			CARING/RESPONDING TO CRISES
CHASDEI DEVORAH INC 1716 56TH STREET BROOKLYN, NY 11204	34-2006065	501(C)3	50,000.	0.			JEWISH LIFE
CHILDREN'S HEALTH ALLIANCE FOR ISRAEL - 1345 AVENUE OF THE AMERICAS, 2ND FLOOR - NEW YORK, NY 10105	13-3140298	501(C)3	150,000.	0.			RESPONDING TO CRISES
CLAL - THE NATIONAL JEWISH CENTER FOR LEARNING AND LEADERSHIP - 440 PARK AVENUE SOUTH, 4TH FLOOR - NEW YORK, NY 10016	23-7390358	501(C)3	19,000.	0.			JEWISH LIFE
COLLEGE OF STATEN ISLAND HILLEL 2800 VICTORY BOULEVARD, BUILDING 1A, ROOM 212A - STATEN ISLAND, NY 10314	26-0212010	501(C)3	166,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
COLUMBIA BARNARD HILLEL 606 WEST 115TH STREET NEW YORK, NY 10025	23-7077182	501(C)3	144,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
COMMON CIRCLES 410 STANWICH ROAD GREENWICH, CT 06830	47-3397535	501(C)3	30,000.	0.			JEWISH LIFE
COMMUNITY FUNDS INC 909 3RD AVENUE, 22ND FLOOR NEW YORK, NY 10022	13-6089923	501(C)3	1,000,000.	0.			CARING

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COMMUNITY SECURITY SERVICE 100 CROSSWAYS PARK WEST, SUITE 403 WOODBURY, NY 11797	26-0803826	501(C)3	100,000.	0.			CARING
COMMUNITY SYNAGOGUE 160 MIDDLE NECK ROAD PORT WASHINGTON, NY 11050	11-1992681	501(C)3	31,000.	0.			JEWISH LIFE
CONCERTS IN MOTION, INC. P.O. BOX 231097, 9TH FLOOR NEW YORK, NY 10023	27-1367692	501(C)3	49,000.	0.			CARING
CONFERENCE OF PRESIDENTS OF MAJOR AMERICAN JEWISH ORGANIZATIONS - 633 3RD AVENUE, 21ST FLOOR - NEW YORK, NY 10017	13-3116652	501(C)3	10,000.	0.			CARING
CONGREGATION BAITH ISRAEL ANSHEI EMES (THE KANE STREET SYNAGOGUE) - 236 KANE STREET - BROOKLYN, NY 11231	11-6003230	501(C)3	6,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
CONGREGATION BEIT SIMCHAT TORAH 130 WEST 30TH STREET NEW YORK, NY 10001	23-7406899	501(C)3	48,000.	0.			CARING/JEWISH LIFE
CONGREGATION BETH ELOHIM 274 GARFIELD PLACE BROOKLYN, NY 11215	11-1672755	501(C)3	278,000.	0.			CARING/JEWISH LIFE
CONGREGATION B'NAI JESHURUN 257 WEST 88TH STREET NEW YORK, NY 10024	13-0594858	501(C)3	7,000.	0.			CARING/JEWISH LIFE
CONGREGATION CHABAD IN REACH ALIYA 527 EAST NEW YORK AVENUE BROOKLYN, NY 11225	05-0609266	501(C)3	10,000.	0.			CARING

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CONGREGATION EMANU-EL OF WESTCHESTER - 2125 WESTCHESTER AVENUE - RYE, NY 10580	13-6125497	501(C)3	15,000.	0.			JEWISH LIFE
CONGREGATION FRIENDS OF REFUGEES OF EASTERN EUROPE - 2901-2915 BRIGHTON 6TH STREET - BROOKLYN, NY 11235	11-2457451	501(C)3	10,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
CONGREGATION KOL AMI 252 SOUNDVIEW AVENUE WHITE PLAINS, NY 10606	13-1739991	501(C)3	20,000.	0.			RESPONDING TO CRISES
CONGREGATION RODEPH SHOLOM 7 WEST 83RD STREET NEW YORK, NY 10024	13-1628164	501(C)3	787,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
COUNCIL OF JEWISH EMIGRE COMMUNITY ORGANIZATIONS, INC. (COJECO) - 353 LEXINGTON AVENUE, SUITE 1002 - NEW YORK, NY 10016	13-3955736	501(C)3	353,000.	0.			JEWISH LIFE
CROWN HEIGHTS JEWISH COMMUNITY COUNCIL - 392 KINGSTON AVENUE - BROOKLYN, NY 11225	23-7390996	501(C)3	45,000.	0.			CARING
CZ WELLNESS GROUP INC (CAMP ZEKE) 2248 BROADWAY, #1001 NEW YORK, NY 10024	46-1869615	501(C)3	18,000.	307,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
DANIEL'S MUSIC FOUNDATION 1595 LEXINGTON AVENUE, 2ND FLOOR NEW YORK, NY 10029	32-0156199	501(C)3	10,000.	0.			CARING
DOROT 171 WEST 85TH STREET NEW YORK, NY 10024	13-3264005	501(C)3	337,000.	0.			CARING/JEWISH LIFE

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EAST FLATBUSH RELIGIOUS SCHOOL FOR GIRLS - 1629 EAST 15TH STREET - BROOKLYN, NY 11229	11-2145062	501(C)3	8,000.	0.			JEWISH LIFE
EDEN VILLAGE CAMP 392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)3	100,000.	141,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
EDITH AND CARL MARKS JEWISH COMMUNITY HOUSE OF BENSONHURST - 7802 BAY PARKWAY - BROOKLYN, NY 11214	11-1633484	501(C)3	2,190,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
EDUCATIONAL ALLIANCE, INC. 197 EAST BROADWAY NEW YORK, NY 10002	13-5562210	501(C)3	2,209,000.	3,612,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
EMET OUTREACH 18512 UNION TURNPIKE FRESH MEADOWS, NY 11366	27-0559746	501(C)3	20,000.	0.			JEWISH LIFE
FACING HISTORY AND OURSELVES 89 SOUTH STREET, SUITE 401 BOSTON, MA 02111	04-2761636	501(C)3	211,000.	0.			CARING/RESPONDING TO CRISES
FAMILY SERVICE LEAGUE 790 PARK AVENUE HUNTINGTON, NY 11743	11-1631827	501(C)3	100,000.	0.			CARING
FEDERATION OF JEWISH COMMUNITIES OF THE C.I.S INC - 445 PARK AVENUE, 9TH FLOOR - NEW YORK, NY 10022	13-3970940	501(C)3	150,000.	0.			RESPONDING TO CRISES
FEDERATION OF JEWISH COMMUNITIES OF UKRAINE, INC. - 1428 PRESIDENT STREET - BROOKLYN, NY 11213	88-1472358	501(C)3	150,000.	0.			RESPONDING TO CRISES

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FEEDING WESTCHESTER, INC. 200 CLEARBOOK ROAD ELMSFORD, NY 10523	13-3507988	501(C)3	7,000.	0.			CARING/JEWISH LIFE
FJC 225 WEST 39TH STREET , 12TH FLOOR NEW YORK, NY 10018	13-3848582	501(C)3	100,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
FLATBUSH COMMUNITY FUND 1968 FLATBUSH AVENUE BROOKLYN, NY 11234	82-3212305	501(C)3	217,000.	0.			CARING
FOOTSTEPS, INC. 114 JOHN STREET, SUITE 930 NEW YORK, NY 10272	20-0666923	501(C)3	125,000.	0.			CARING
FOUNDATION FOR JEWISH CAMP, INC. 253 WEST 35TH STREET, 4TH FLOOR NEW YORK, NY 10001	22-3551013	501(C)3	400,000.	0.			CARING/JEWISH LIFE
FRIENDS OF BEZALEL ACADEMY OF ARTS AND DESIGNS, INC. - 370 LEXINGTON AVENUE, SUITE 1612 - NEW YORK, NY 10017	13-2952614	501(C)3	20,000.	0.			JEWISH LIFE
FRIENDS OF HILLEL AT STONY BROOK, INC. - 100 NICOLLS ROAD, UNION SUITE L11 - STONY BROOK, NY 11794	38-4046819	501(C)3	147,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
FRIENDS OF JCC KRAKOW 74 LAFAYETTE AVENUE, SUITE 101 SUFFERN, NY 10901	46-5714234	501(C)3	47,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
FUENTE LATINA 7300 BISCAYNE BOULEVARD, SUITE 200 MIAMI, FL 33138	47-1624899	501(C)3	15,000.	0.			CARING

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GEORGE WASHINGTON UNIVERSITY 44983 KNOLL SQUARE, SUITE 203 ASHBURN, VA 20147	53-0196584	501(C)3	20,000.	0.			CARING
GRANNIES RESPOND/ABUELAS RESPONDEN 18 TELLER AVENUE BEACON, NY 12508	83-3932245	501(C)3	25,000.	0.			CARING/JEWISH LIFE
GURWIN JEWISH NURSING & REHABILITATION CENTER - 68 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2785201	501(C)3	155,000.	0.			CARING
HANNAH SENESH COMMUNITY DAY SCHOOL 342 SMITH STREET BROOKLYN, NY 11231	20-3330699	501(C)3	312,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
HAROLD GRINSPOON FOUNDATION 67 HUNT STREET, SUITE 100 AGAWAM, MA 01001	04-6685725	501(C)3	270,000.	0.			JEWISH LIFE
HEBREW ACADEMY OF LONG BEACH 132 SPRUCE ST. CEDARHURST, NY 11516	11-1892079	501(C)3	392,000.	0.			JEWISH LIFE
HEBREW ACADEMY OF NASSAU COUNTY (H.A.N.C.) - 240 HEMPSTEAD AVENUE - WEST HEMPSTEAD, NY 11552	11-1733449	501(C)3	135,000.	0.			JEWISH LIFE
HEBREW ACADEMY OF THE FIVE TOWNS AND ROCKAWAY (HAFTR) - 389 CENTRAL AVENUE - LAWRENCE, NY 11559	11-2551180	501(C)3	152,000.	0.			JEWISH LIFE
HEBREW EDUCATIONAL SOCIETY OF BROOKLYN - 9502 SEAVIEW AVENUE - BROOKLYN, NY 11236	11-1642720	501(C)3	847,000.	748,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE

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HEBREW FREE BURIAL ASSOCIATION 125 MAIDEN LANE, UNIT 5B NEW YORK, NY 10038	13-5596755	501(C)3	70,000.	0.			CARING
HEBREW FREE LOAN SOCIETY 675 3RD AVENUE, SUITE 1905 NEW YORK, NY 10017	13-5562239	501(C)3	445,000.	11,000.	FMV	IMPUTED INTEREST	CARING
HENRY KAUFMANN CAMPGROUNDS, INC. 667 BLAUVELT ROAD PEARL RIVER, NY 10965	13-5633239	501(C)3	1,877,000.	9,458,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
HEWLETT-EAST ROCKAWAY JEWISH CENTRE (CONGREGATION ETZ CHAIM) - 295 MAIN STREET - EAST ROCKAWAY, NY 11518	11-1694954	501(C)3	8,000.	0.			JEWISH LIFE
HIAS, INC. 1300 SPRING STREET, 5TH FLOOR SILVER SPRING, MD 20910	13-5633307	501(C)3	121,000.	0.			CARING/RESPONDING TO CRISES
HILLEL AT BARUCH COLLEGE 55 LEXINGTON AVENUE, ROOM B2-210 NEW YORK, NY 10010	20-4777751	501(C)3	389,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
HILLEL AT BINGHAMTON UNIVERSITY WEST 208-B, UNIVERSITY UNION BINGHAMTON, NY 13902	01-0569965	501(C)3	140,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE - 800 EIGHTH STREET NW - WASHINGTON, DC 20001	52-1844823	501(C)3	487,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
HILLELS OF WESTCHESTER MAIN P.O. BOX 8 PURCHASE, NY 10577	20-1355458	501(C)3	190,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES

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HIT THE BOOKS, INC. 145 EAST 57TH STREET, 11TH FLOOR NEW YORK, NY 10022	84-2795993	501(C)3	8,000.	0.			CARING
HOFSTRA UNIVERSITY HILLEL 200 HOFSTRA UNIVERSITY, STUDENT CEN HEMPSTEAD, NY 11549	11-1630906	501(C)3	70,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
HONEYMOON ISRAEL FOUNDATION, INC. 1417 MAYSON STREET NE ATLANTA, GA 30324	47-1291052	501(C)3	225,000.	0.			JEWISH LIFE
HOPE COMMUNITY SERVICES, INC. 50 WASHINGTON AVENUE NEW ROCHELLE, NY 10801	13-3477015	501(C)3	90,000.	0.			CARING/JEWISH LIFE
HUNTER HILLEL FOUNDATION 695 PARK AVENUE, BUILDING 1317A NEW YORK, NY 10065	13-3853221	501(C)3	259,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
IMAGINE ACADEMY 1458 EAST 14TH STREET BROOKLYN, NY 11230	71-0989980	501(C)3	20,000.	0.			JEWISH LIFE
INTERFAITH AMERICA 141 WEST JACKSON BLVD., SUITE 3200 CHICAGO, IL 60604	30-0212534	501(C)3	120,000.	0.			JEWISH LIFE
ISRAEL ON CAMPUS COALITION P.O. BOX 34640 WASHINGTON, DC 20043	30-0664947	501(C)3	184,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
ISRAEL POLICY FORUM, INC. 122 EAST 42ND STREET, ROOM 3505 NEW YORK, NY 10168	90-0653286	501(C)3	25,000.	0.			JEWISH LIFE

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JEW IN THE CITY P.O. BOX 2168 TEANECK, NJ 07666	47-1404218	501(C)3	65,000.	0.			JEWISH LIFE
JEWISH ASSOCIATION SERVING THE AGING (JASA) - 247 WEST 37TH STREET, 9TH FLOOR - NEW YORK, NY 10018	13-2620896	501(C)3	3,082,000.	0.			CARING
JEWISH BOARD OF FAMILY AND CHILDREN'S SERVICES - 463 7TH AVENUE, 18TH FLOOR - NEW YORK, NY 10018	13-5564937	501(C)3	6,298,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH CHILD CARE ASSOCIATION OF NEW YORK - 120 WALL STREET, 20TH FLOOR - NEW YORK, NY 10005	13-1624060	501(C)3	376,000.	0.			CARING
JEWISH COMMUNITY CENTER OF MID-WESTCHESTER - 999 WILMOT ROAD - SCARSDALE, NY 10583	13-3617061	501(C)3	707,000.	0.			CARING/JEWISH LIFE
JEWISH COMMUNITY CENTER OF STATEN ISLAND - 1466 MANOR ROAD - STATEN ISLAND, NY 10314	13-5562256	501(C)3	1,172,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH COMMUNITY CENTERS ASSOCIATION OF NORTH AMERICA - 520 8TH AVENUE, 4TH FLOOR - NEW YORK, NY 10018	13-5599486	501(C)3	257,000.	0.			CARING/JEWISH LIFE
JEWISH COMMUNITY COUNCIL OF GREATER CONEY ISLAND - 3001 WEST 37TH STREET - BROOKLYN, NY 11224	11-2665181	501(C)3	576,000.	0.			CARING
JEWISH COMMUNITY COUNCIL OF THE ROCKAWAY PENINSULA - 1525 CENTRAL AVENUE - FAR ROCKAWAY, NY 11691	11-2425813	501(C)3	453,000.	0.			CARING/JEWISH LIFE

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JEWISH COMMUNITY RELATIONS COUNCIL OF NEW YORK - 520 8TH AVENUE, SUITE 1400 - NEW YORK, NY 10018	13-2869041	501(C)3	9,850,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH COMMUNITY RELATIONS COUNCIL SAN FRANCISCO - 121 STEUART STREET - SAN FRANCISCO, CA 94105	94-1156335	501(C)3	25,000.	0.			CARING
JEWISH COUNCIL FOR PUBLIC AFFAIRS 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	13-1624104	501(C)3	365,000.	0.			CARING/JEWISH LIFE
JEWISH DEAF RESOURCE CENTER P.O. BOX 318 HARTSDALE, NY 10530	13-3914924	501(C)3	20,000.	0.			JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	5,169,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH FEDERATIONS OF NORTH AMERICA - FOR BIRTHRIGHT ISRAEL - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	1,250,000.	0.			JEWISH LIFE
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JAFI - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	15,700,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH FEDERATIONS OF NORTH AMERICA - FOR JDC - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	6,781,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
JEWISH FEDERATIONS OF NORTH AMERICA - FOR OVERSEAS TARGETED - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004	13-1624240	501(C)3	98,839,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES (SEE PART IV SUPPL INFO)

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JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	23-2742482	501(C)3	310,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
JEWISH HOME LIFECARE 120 WEST 106TH STREET NEW YORK, NY 10025	13-1624033	501(C)3	250,000.	0.			CARING
JEWISH ORTHODOX WOMEN'S MEDICAL ASSOCIATION (JOWMA) - 350 ROSELLE AVENUE - CEDARHURST, NY 11516	84-1743835	501(C)3	92,000.	0.			CARING/JEWISH LIFE
JEWISH THEOLOGICAL SEMINARY OF AMERICA - 3080 BROADWAY - NEW YORK, NY 10027	13-0887640	501(C)3	71,000.	0.			CARING
JEWS OF COLOR INITIATIVE 1569 SOLANO AVENUE, SUITE 474 BERKELEY, CA 94707	86-2742246	501(C)3	130,000.	0.			JEWISH LIFE
JPRO NETWORK 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	13-1624105	501(C)3	60,000.	0.			JEWISH LIFE
JQY, INC. 1460 BROADWAY NEW YORK, NY 10036	27-5305498	501(C)3	307,000.	0.			CARING/JEWISH LIFE
JTA-MJL NEW CORP 520 8TH AVENUE, 4TH FLOOR NEW YORK, NY 10018	13-0887610	501(C)3	400,000.	0.			JEWISH LIFE
KAVOD 1779 KIRBY PARKWAY, SUITE 1-362 MEMPHIS, TN 38138	47-5495289	501(C)3	378,000.	0.			CARING

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KESHER FAMILIES INC 340 MARLBOROUGH ROAD CEDARHURST, NY 11516	88-0670347	501(C)3	25,000.	0.			CARING
KESHET, INC. 1860 WASHINGTON STREET NEWTON, MA 02466	48-1278664	501(C)3	145,000.	0.			JEWISH LIFE
KINGS BAY YM-YWHA 3495 NOSTRAND AVENUE BROOKLYN, NY 11229	11-3068515	501(C)3	665,000.	1,024,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
KINNERET DAY SCHOOL 2600 NETHERLAND AVENUE BRONX, NY 10463	13-1778283	501(C)3	35,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
KIVUNIM 300 CENTRAL PARK WEST, SUITE 12J2 NEW YORK, NY 10024	57-1148733	501(C)3	6,000.	0.			JEWISH LIFE
LA'ARETZ 2 BLUE SLIP BROOKLYN, NY 11222	88-2175488	501(C)3	565,000.	0.			RESPONDING TO CRISES
LAWFARE PROJECT INC. 633 3RD AVENUE, 21ST FLOOR NEW YORK, NY 10017	27-2402908	501(C)3	30,000.	0.			CARING
LOUIS D. BRANDEIS CENTER, INC. 1717 PENNSYLVANIA AVENUE NW, SUITE WASHINGTON, DC 20006	45-3204617	501(C)3	230,000.	0.			CARING/RESPONDING TO CRISES
LURIA ACADEMY OF BROOKLYN 235 ST. MARKS AVENUE BROOKLYN, NY 11238	14-2005770	501(C)3	368,000.	0.			JEWISH LIFE/RESPONDING TO CRISES

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M2: THE INSTITUTE FOR EXPERIENTIAL JEWISH EDUCATION - 261 MADISON AVENUE, 9TH FLOOR - NEW YORK, NY 10016	82-2548805	501(C)3	25,000.	0.			JEWISH LIFE
MAGEN DAVID YESHIVAH 2130 MCDONALD AVENUE BROOKLYN, NY 11223	11-1666839	501(C)3	305,000.	0.			JEWISH LIFE
MAIMONIDES MEDICAL CENTER 4802 10TH AVENUE BROOKLYN, NY 11219	11-1635081	501(C)3	200,000.	0.			CARING
MANHATTAN HIGH SCHOOL FOR GIRLS 154 EAST 70TH STREET NEW YORK, NY 10021	13-3709401	501(C)3	18,000.	0.			JEWISH LIFE
MAYOR'S FUND TO ADVANCE NEW YORK CITY - 253 BROADWAY, 8TH FLOOR - NEW YORK, NY 10007	13-3783906	501(C)3	30,000.	0.			CARING
MECHON HADAR 190 AMSTERDAM AVENUE NEW YORK, NY 10023	26-4412164	501(C)3	270,000.	0.			JEWISH LIFE
MERCAZ ACADEMY 25 COUNTRY DRIVE PLAINVIEW, NY 11803	87-1605128	501(C)3	8,000.	0.			JEWISH LIFE
MERKOS L'INYONEI CHINUCH INC. 770 EASTERN PARKWAY, SUITE 302 BROOKLYN, NY 11213	11-6001111	501(C)3	75,000.	0.			CARING/JEWISH LIFE
MESIVTA YESHIVA RABBI CHAIM BERLIN 1585 CONEY ISLAND AVENUE BROOKLYN, NY 11230	11-2225154	501(C)3	45,000.	0.			JEWISH LIFE

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METROPOLITAN COUNCIL ON JEWISH POVERTY - 1 STATE STREET PLAZA, 24TH FLOOR - NEW YORK, NY 10004	13-2738818	501(C)3	7,102,000.	0.			CARING/JEWISH LIFE
METROPOLITAN JEWISH HEALTH SYSTEM 55 WATER STREET, 46TH FLOOR NEW YORK, NY 10041	11-3538697	501(C)3	360,000.	0.			CARING
MID-ISLAND Y JEWISH COMMUNITY CENTER - 45 MANETTO HILL ROAD - PLAINVIEW, NY 11803	11-1841899	501(C)3	937,000.	0.			CARING/JEWISH LIFE
MOISE SAFRA COMMUNITY CENTER, INC. 130 EAST 82ND STREET NEW YORK, NY 10028	45-4001460	501(C)3	105,000.	0.			CARING
MOISHE HOUSE 441 SAXONY ROAD ENCINITAS, CA 92024	26-2599786	501(C)3	566,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
MONTEFIORE MEDICAL CENTER 111 EAST 210TH STREET BRONX, NY 10467	13-1740114	501(C)3	165,000.	0.			CARING
MOSHOLU-MONTEFIORE COMMUNITY CENTER - 3450 DEKALB AVENUE - BRONX, NY 10467	13-3622107	501(C)3	382,000.	0.			CARING/JEWISH LIFE
MOUNT SINAI MEDICAL CENTER ONE GUSTAVE L. LEVY PLACE NEW YORK, NY 10029	13-6271888	501(C)3	302,000.	0.			CARING/JEWISH LIFE
MOVING TRADITIONS 8380 OLD YORK ROAD, SUITE 4300 ELKINS PARK, PA 19027	34-2015014	501(C)3	135,000.	0.			CARING/JEWISH LIFE

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MUSEUM OF JEWISH HERITAGE: A LIVING MEMORIAL TO THE HOLOCAUST - 36 BATTERY PLACE - NEW YORK, NY 10280	13-3376265	501(C)3	6,000.	0.			JEWISH LIFE
MY GOOD DEED 5151 CALIFORNIA AVENUE, SUITE 100 IRVINE, CA 92617	45-0491886	501(C)3	15,000.	0.			JEWISH LIFE
NATIONAL BLACK EMPOWERMENT COUNCIL 965 BRADY AVENUE NE, SUITE 100 ATLANTA, GA 30318	85-2013903	501(C)3	193,000.	0.			CARING/JEWISH LIFE
NATIONAL CENTER FOR HEBREW CHARTER SCHOOL EXCELLENCE AND DEVELOPMENT - 25TH WEST 39TH STREET, 7TH FLOOR - NEW YORK, NY 10018	26-4077251	501(C)3	9,000.	0.			RESPONDING TO CRISES
NATIONAL CONFERENCE ON SOVIET JEWRY - 1120 20TH STREET, NW, SUITE 300N - WASHINGTON, DC 20036	13-2700517	501(C)3	20,000.	0.			JEWISH LIFE
NATIONAL COUNCIL OF JEWISH WOMEN NEW YORK SECTION - 241 WEST 72ND STREET - NEW YORK, NY 10023	13-1624132	501(C)3	85,000.	0.			JEWISH LIFE
NEIGHBORHOOD: AN URBAN CENTER FOR JEWISH LIFE - 54 8TH AVENUE, SUITE 518 - BROOKLYN, NY 11217	83-3284349	501(C)3	192,000.	0.			JEWISH LIFE
NETWORK OF JEWISH HUMAN SERVICE AGENCIES - 50 EISENHOWER DRIVE, SUITE 100 - PARAMUS, NJ 07652	13-2752418	501(C)3	30,000.	0.			CARING
NETZACH OUTREACH 147-42 76TH ROAD FLUSHING, NY 11367	46-2391829	501(C)3	30,000.	0.			CARING/JEWISH LIFE

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NEW NEIGHBORS PARTNERSHIP ASSOCIATION - 245 WEST 107TH STREET, #3D - NEW YORK, NY 10025	85-3192882	501(C)3	15,000.	0.			CARING/JEWISH LIFE
NEW YORK IMMIGRATION COALITION 131 WEST 33RD STREET, SUITE 610 NEW YORK, NY 10001	13-3573409	501(C)3	25,000.	0.			CARING
NEW YORK JEWISH AGENDA, INC. P.O. BOX 380, RADIO CITY STATION NEW YORK, NY 10019	84-4275421	501(C)3	165,000.	0.			CARING/JEWISH LIFE
NEW YORK LEGAL ASSISTANCE GROUP 100 PEARL STREET, 19TH FLOOR NEW YORK, NY 10004	13-3505428	501(C)3	2,325,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
NEW YORK UNITED JEWISH ASSOC. INC. DBA JCC OF MARINE PARK - 2076 FLATBUSH AVE - BROOKLYN, NY 11234	26-2647383	501(C)3	14,000.	0.			CARING/JEWISH LIFE
NORTH SHORE HEBREW ACADEMY 16 CHERRY LANE GREAT NECK, NY 11024	11-2200920	501(C)3	182,000.	0.			JEWISH LIFE
NORTH SHORE HEBREW ACADEMY HIGH SCHOOL - 400 NORTH SERVICE ROAD - GREAT NECK, NY 11020	11-3561811	501(C)3	43,000.	0.			JEWISH LIFE
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042	11-2965575	501(C)3	95,000.	0.			CARING
OHEL CHILDREN'S HOME AND FAMILY SERVICES - 1268 EAST 14TH STREET - BROOKLYN, NY 11230	11-6078704	501(C)3	639,000.	0.			CARING

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ORT AMERICA INC 75 MAIDEN LANE NEW YORK, NY 10038	13-5562424	501(C)3	50,000.	0.			RESPONDING TO CRISES
OUR PLACE IN NEW YORK, INC. 40 WALL STREET, 60TH FLOOR NEW YORK, NY 10005	11-3463309	501(C)3	10,000.	0.			CARING
P.E.F. ISRAEL ENDOWMENT FUNDS, INC. - 630 3RD AVENUE, ROOM 1500 - NEW YORK, NY 10017	13-6104086	501(C)3	100,000.	0.			RESPONDING TO CRISES
PARENTS FOR TORAH FOR ALL CHILDREN PTACH INC - 1689 EAST 5TH STREET - BROOKLYN, NY 11230	11-2419184	501(C)3	22,000.	0.			JEWISH LIFE
PER SCHOLAS, INC. 804 EAST 138TH STREET, 2ND FLOOR BRONX, NY 10454	04-3252955	501(C)3	80,000.	0.			CARING
POLISH PENSION HELP INC. 3660 OXFORD AVENUE, SUITE 10G BRONX, NY 10463	82-1795001	501(C)3	25,000.	0.			CARING
PROJECT KESHER 2660 BROADWAY, NO. 16 NEW YORK, NY 10025	36-3673594	501(C)3	205,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
PROJECT PEOPLE FOUNDATION 70 EAST 55TH STREET, 19TH FLOOR NEW YORK, NY 10022	13-3826597	501(C)3	30,000.	0.			CARING
PROJECT RUTH INC 300 WEST END AVENUE NEW YORK, NY 10023	92-2555869	501(C)3	45,000.	0.			JEWISH LIFE

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PROPEL NETWORK, INC. 1901 OCEAN PARKWAY BROOKLYN, NY 11223	47-3168850	501(C)3	60,000.	0.			JEWISH LIFE
QUEENS JEWISH COMMUNITY COUNCIL 11945 UNION TURNPIKE FOREST HILLS, NY 11375	23-7172152	501(C)3	6,000.	0.			CARING/JEWISH LIFE
RABBINICAL COMMITTEE OF BROWNSTONE BROOKLYN DBA CHABAD OF PARK SLOPE - 70 PROSPECT PARK WEST, #1C - BROOKLYN, NY 11215	77-0663142	501(C)3	70,000.	0.			CARING
RAMAPO FOR CHILDREN 49 WEST 38TH STREET, 5TH FLOOR NEW YORK, NY 10018	13-5600422	501(C)3	38,000.	0.			CARING/JEWISH LIFE
RAMAZ SCHOOL 114 EAST 85TH STREET NEW YORK, NY 10028	13-1635279	501(C)3	453,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
RAY OF HOPE INSTITUTE INC 151 NORTH MAIN STREET, #201 NEW CITY, NY 10956	85-2872171	501(C)3	54,000.	0.			JEWISH LIFE
REPAIR THE WORLD 25 BROADWAY, 17TH FLOOR NEW YORK, NY 10004	36-4524686	501(C)3	400,000.	0.			CARING/JEWISH LIFE
RIMON CLUB INC 1055 RIVERTON DRIVE SAN CARLOS, CA 94070	46-1334084	501(C)3	50,000.	0.			JEWISH LIFE
RISING TREETOPS AT OAKHURST INC. 1140 BROADWAY, ROOM 507 NEW YORK, NY 10001	13-5674230	501(C)3	50,000.	0.			JEWISH LIFE

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S.A.R. ACADEMY 655 WEST 254TH STREET RIVERDALE, NY 10471	13-2646185	501(C)3	792,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
SAFE FOUNDATION, INC. 255 AVENUE W BROOKLYN, NY 11223	26-0102131	501(C)3	80,000.	0.			CARING
SAM & ESTHER MINSKOFF CULTURAL CENTER - PARK EAST DAY SCHOOL - 164 EAST 68TH STREET - NEW YORK, NY 10065	51-0243931	501(C)3	128,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
SAMI SEPHARDIC AMERICAN MIZRAHI INITIATIVE INC. - 151 HASBROUCK A ROAD - HURLEYVILLE, NY 12747	86-1569480	501(C)3	20,000.	0.			JEWISH LIFE
SAMUEL FIELD Y DBA COMMONPOINT QUEENS - 5820 LITTLE NECK PARKWAY - LITTLE NECK, NY 11362	11-3071518	501(C)3	5,147,000.	3,631,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
SBH COMMUNITY SERVICE NETWORK, INC. - 425 KINGS HIGHWAY - BROOKLYN, NY 11223	23-7406410	501(C)3	335,000.	0.			CARING/JEWISH LIFE
SELFHELP COMMUNITY SERVICES 520 8TH AVENUE, 5TH FLOOR NEW YORK, NY 10018	13-1624178	501(C)3	3,306,000.	0.			CARING/JEWISH LIFE
SEPHARDIC ACADEMY OF MANHATTAN 1274 2ND AVENUE NEW YORK, NY 10065	35-2392220	501(C)3	20,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
SEPHARDIC COMMUNITY ALLIANCE 1061 OCEAN PARKWAY BROOKLYN, NY 11230	27-0728655	501(C)3	35,000.	0.			JEWISH LIFE

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SEPHARDIC COMMUNITY CENTER 1901 OCEAN PARKWAY BROOKLYN, NY 11223	11-2567809	501(C)3	703,000.	0.			CARING/JEWISH LIFE
SERVICES & ADVOCACY FOR GLBT ELDERS INC - 305 SEVENTH AVENUE, 15TH FLOOR - NEW YORK, NY 10001	13-2947657	501(C)3	43,000.	0.			CARING
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA - 475 RIVERSIDE DRIVE, SUITE 1450 - NEW YORK, NY 10115	13-3014387	501(C)3	375,000.	0.			JEWISH LIFE
SHALOM TASK FORCE, INC. 500 SEVENTH AVENUE, 8TH FLOOR NEW YORK, NY 10018	11-3207504	501(C)3	172,000.	0.			CARING/JEWISH LIFE
SHARSHERET, INC. 1086 TEANECK ROAD, SUITE 2G TEANECK, NJ 07666	13-4198529	501(C)3	121,000.	0.			CARING
SHEFA SCHOOL INC. 40 EAST 29TH STREET NEW YORK, NY 10016	47-2048496	501(C)3	93,000.	0.			JEWISH LIFE
SHOREFRONT YM-YWHA OF BRIGHTON - MANHATTAN BEACH - 3300 CONEY ISLAND AVENUE - BROOKLYN, NY 11235	11-3070228	501(C)3	774,000.	3,227,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE
SID JACOBSON JEWISH COMMUNITY CENTER - 300 FOREST DRIVE - EAST HILLS, NY 11548	11-1976051	501(C)3	1,232,000.	0.			CARING/JEWISH LIFE
SIXPOINT 4905 34TH STREET SOUTH, SUITE 412 SAINT PETERSBURG, FL 33711	87-2476093	501(C)3	265,000.	0.			CARING/RESPONDING TO CRISES

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SOCIAL GOOD FUND PO BOX 5473 RICHMOND, CA 94805	46-1323531	501(C)3	125,000.	0.			JEWISH LIFE
SOCIETY OF AMERICAN FRIENDS OF THE JEWISH COMMUNITY VIENNA - 2101 L STREET, NW, SUITE 800 - WASHINGTON, DC 20037	26-0388495	501(C)3	10,000.	0.			RESPONDING TO CRISES
SOLOMON SCHECHTER SCHOOL OF LONG ISLAND - 6 CROSS STREET - WILLISTON PARK, NY 11596	11-2149235	501(C)3	154,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
SOLOMON SCHECHTER SCHOOL OF MANHATTAN - 805 COLUMBUS AVENUE - NEW YORK, NY 10025	41-2063123	501(C)3	8,000.	0.			JEWISH LIFE
SOLOMON SCHECHTER SCHOOL OF QUEENS 7616 PARSONS BOULEVARD FLUSHING, NY 11366	11-1803692	501(C)3	299,000.	0.			JEWISH LIFE
SPARTAK SPORTS CLUB 64-34 99TH STREET REGO PARK, NY 11374	11-3390656	501(C)3	10,000.	0.			CARING
SPERTUS COLLEGE OF JUDAICA 610 MICHIGAN AVENUE CHICAGO, IL 60605	36-2662739	501(C)3	8,000.	0.			JEWISH LIFE
STEM ALLIANCE OF LARCHMONT-MAMARONECK, INC. - P.O. BOX 528 - LARCHMONT, NY 10538	46-0973552	501(C)3	100,000.	0.			CARING
STRUGGLE TO SAVE ETHIOPIAN JEWRY 459 COLUMBUS AVENUE, SUITE 316 NEW YORK, NY 10024	13-4113620	501(C)3	100,000.	0.			CARING

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SURPRISE LAKE CAMP 382 LAKE SURPRISE ROAD COLD SPRING, NY 10516	13-1623869	501(C)3	197,000.	0.			JEWISH LIFE
TEMPLE BETH EL OF GREAT NECK 5 OLD MILL ROAD GREAT NECK, NY 11023	11-1771935	501(C)3	12,000.	0.			JEWISH LIFE
TEMPLE ISRAEL OF THE CITY OF NEW YORK - 112 EAST 75TH STREET - NEW YORK, NY 10021	13-1624205	501(C)3	91,000.	0.			JEWISH LIFE
THE ADIR CHALLENGE FOUNDATION 1025 ADAMS STREET HOBOKEN, NJ 07030	99-0583740	501(C)3	250,000.	0.			CARING
THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. - 220 EAST 42ND STREET, SUITE 400 - NEW YORK, NY 10017	13-1656634	501(C)3	3,160,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. - FOR OVERSEAS TARGETED - 220 EAST 42ND STREET, SUITE 400 - NEW YORK, NY	13-1656634	501(C)3	370,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
THE BLUE CARD, INC. 171 MADISON AVENUE, ROOM #1405 NEW YORK, NY 10016	13-1623910	501(C)3	80,000.	0.			CARING
THE EDGAR M. BRONFMAN CENTER FOR JEWISH STUDENT LIFE: HILLEL AT NYU - 7 EAST 10TH STREET - NEW YORK, NY 10003	13-5562308	501(C)3	423,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
THE JERUSALEM FOUNDATION INC. 420 LEXINGTON AVENUE, RM 1645 NEW YORK, NY 10170	13-2563745	501(C)3	100,000.	0.			JEWISH LIFE

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THE JEWISH COMMUNITY CENTER IN MANHATTAN - 334 AMSTERDAM AVENUE AT 76TH STREET - NEW YORK, NY 10023	13-3490745	501(C)3	1,554,000.	0.			CARING/JEWISH LIFE
THE JEWISH COMMUNITY CENTER ON THE HUDSON, INC. - 371 SOUTH BROADWAY - TARRYTOWN, NY 10591	23-7229163	501(C)3	431,000.	0.			CARING/JEWISH LIFE
THE JEWISH EDUCATION PROJECT 520 8TH AVENUE, SUITE 1510 NEW YORK, NY 10018	13-1632519	501(C)3	4,431,000.	0.			JEWISH LIFE
THE JEWISH ENTREPRENEUR 42-19 NAUGLE DRIVE FAIR LAWN, NJ 07410	47-3697248	501(C)3	93,000.	0.			CARING
THE JEWISH FEDERATION COUNCIL OF GREATER LOS ANGELES - 6505 WILSHIRE BLVD. - LOS ANGELES, CA 90048	95-1643388	501(C)3	8,000.	0.			JEWISH LIFE
THE LEFFELL SCHOOL 555 W. HARTSDALE AVENUE HARTSDALE, NY 10530	13-6209307	501(C)3	1,163,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
THE MARION AND AARON GURAL JCC INC. - 207 GROVE AVENUE - CEDARHURST, NY 11516	11-2546437	501(C)3	997,000.	0.			CARING/JEWISH LIFE
THE MOUNT KISCO INTERFAITH FOOD PANTRY, INC - 300 EAST MAIN STREET - MOUNT KISCO, NY 10549	13-3853887	501(C)3	25,000.	0.			CARING
THE NEW YORK BOARD OF RABBIS, INC. 171 MADISON AVENUE, SUITE 1602 NEW YORK, NY 10022	13-1809283	501(C)3	210,000.	0.			JEWISH LIFE

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THE PATH TO PROSPERITY FOUNDATION INC - P.O. BOX 43 - MANASSAS, VA 20108	88-4056671	501(C)3	30,000.	0.			CARING
THE SAFE CENTER LI, INC. 15 GRUMMAN ROAD WEST, SUITE 1000 BETHPAGE, NY 11714	11-2442377	501(C)3	42,000.	0.			CARING
THE SHABBAT PROJECT INC. DBA ONE TABLE - 228 PARK AVENUE SOUTH, SUITE 77191 - NEW YORK, NY 10003	46-4715368	501(C)3	225,000.	0.			CARING/JEWISH LIFE
THE SUFFOLK Y JEWISH COMMUNITY CENTER - 74 HAUPPAUGE ROAD - COMMACK, NY 11725	11-2435521	501(C)3	952,000.	0.			CARING/JEWISH LIFE
THE WOMEN'S NETWORK FOR SINGLE PARENTS - 21 SHONNY COURT - LAKEWOOD, NJ 08701	20-5555166	501(C)3	45,000.	0.			JEWISH LIFE
THE YOUNG MEN'S AND YOUNG WOMEN'S HEBREW ASSOCIATION (92ND STREET Y) - 1395 LEXINGTON AVENUE - NEW YORK, NY 10128	13-1624229	501(C)3	810,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
TKIYA MUSIC INC. 114 TROUTMAN STREET, UNIT 226 BROOKLYN, NY 11206	82-3240823	501(C)3	20,000.	0.			JEWISH LIFE
TOURO UNIVERSITY 50 WEST 47TH STREET NEW YORK, NY 10036	13-2676570	501(C)3	50,000.	0.			JEWISH LIFE
T'RUAH 266 WEST 37TH STREET, SUITE 803 NEW YORK, NY 10018	45-0464545	501(C)3	50,000.	0.			CARING

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRYBAL GATHERINGS 21 PARKMAN STREET, #3A BROOKLINE, MA 02446	82-2536308	501(C)3	70,000.	0.			JEWISH LIFE
UNION OF ORTHODOX JEWISH CONGREGATIONS OF AMERICA (ORTHODOX UNION) - 40 RECTOR STREET, 4TH FLOOR - NEW YORK, NY 10006	13-5623717	501(C)3	360,000.	0.			CARING/JEWISH LIFE
UNITED JEWISH COUNCIL OF THE EAST SIDE, INC. - 465 GRAND STREET, 4TH FLOOR - NEW YORK, NY 10002	13-2735378	501(C)3	255,000.	0.			CARING
UNITED LUBAVITCHER YESHIVOTH 841 OCEAN PARKWAY BROOKLYN, NY 11230	11-1797198	501(C)3	9,000.	0.			JEWISH LIFE
UNIVERSITY OF SOUTHERN CALIFORNIA UNIVERSITY GARDENS, SUITE 205 LOS ANGELES, CA 90089	95-1642394	501(C)3	25,000.	0.			CARING
UNIVERSITY SETTLEMENT SOCIETY OF NEW YORK - 184 ELDRIDGE STREET - NEW YORK, NY 10002	13-5562374	501(C)3	7,000.	0.			CARING
USDAN CENTER FOR THE CREATIVE & PERFORMING ARTS - 185 COLONIAL SPRINGS ROAD - WHEATLEY HEIGHTS, NY 11798	13-2792668	501(C)3	118,000.	4,186,000.	APPRAISAL	IMPUTED RENT	CARING/JEWISH LIFE/RESPONDING TO CRISES
VOICES OF THE FORGOTTEN FOUNDATION 310 SOUTH GARDNER STREET LOS ANGELES, CA 90036	86-2097259	501(C)3	50,000.	0.			CARING
WEILL MEDICAL COLLEGE OF CORNELL UNIVERSITY - 1300 YORK AVENUE - NEW YORK, NY 10065	15-0532082	501(C)3	125,000.	0.			CARING

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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WEST SIDE CENTER FOR COMMUNITY LIFE, INC. - 263 WEST 86TH STREET - NEW YORK, NY 10024	71-0908184	501(C)3	75,000.	0.			CARING
WESTCHESTER DAY SCHOOL 856 ORIENTA AVENUE MAMARONECK, NY 10543	13-2646183	501(C)3	262,000.	0.			CARING/JEWISH LIFE/RESPONDING TO CRISES
WESTCHESTER HEBREW HIGH SCHOOL 856 ORIENTA AVENUE MAMARONECK, NY 10543	13-2666864	501(C)3	15,000.	0.			JEWISH LIFE
WESTCHESTER JEWISH COMMUNITY SERVICES - 845 NORTH BROADWAY, SUITE 2 - WHITE PLAINS, NY 10603	13-1740071	501(C)3	1,692,000.	0.			CARING
WESTCHESTER JEWISH COUNCIL 925 WESTCHESTER AVENUE, SUITE 200 WHITE PLAINS, NY 10604	13-2856699	501(C)3	255,000.	0.			CARING/JEWISH LIFE
WESTCHESTER TORAH ACADEMY 150 STRATTON ROAD NEW ROCHELLE, NY 10804	46-1423761	501(C)3	42,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
WESTCHESTER YOUTH ALLIANCE, INC. 210 ORCHARD RIDGE ROAD CHAPPAQUA, NY 10514	85-0914725	501(C)3	26,000.	0.			JEWISH LIFE
WORKATIT INC. 1710 AVENUE I BROOKLYN, NY 11230	83-1124450	501(C)3	20,000.	0.			CARING
WORLD JEWISH RELIEF INC. 1350 AVENUE OF THE AMERICAS, FLOOR NEW YORK, NY 10019	87-4022962	501(C)3	150,000.	0.			RESPONDING TO CRISES

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WORLD UNION FOR PROGRESSIVE JUDAISM LTD. - 1 WEST 4TH STREET - NEW YORK, NY 10012	13-1930176	501(C)3	8,000.	0.			RESPONDING TO CRISES
XAVIER UNIVERSITY OF LOUISIANA 1 DREXEL DRIVE NEW ORLEANS, LA 70125	72-0635884	501(C)3	10,000.	0.			CARING
YAFFED INC P.O. BOX 160398 BROOKLYN, NY 11216	45-5372883	501(C)3	50,000.	0.			JEWISH LIFE
YESHIVA AND MESIVTA TORAS CHAIM OF GREATER NEW YORK AT SOUTH SHORE - 1170 WILLIAM STREET - HEWLETT, NY 11557	11-2125702	501(C)3	98,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YESHIVA DARCHEI TORAH 257 BEACH 17TH STREET FAR ROCKAWAY, NY 11691	11-2545173	501(C)3	185,000.	0.			JEWISH LIFE
YESHIVA HAR TORAH 250-10 GRAND CENTRAL PKWY BELLEROSE, NY 11426	11-3172538	501(C)3	117,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YESHIVA OF CENTRAL QUEENS 147-37 70TH ROAD FLUSHING, NY 11367	11-1672827	501(C)3	45,000.	0.			JEWISH LIFE
YESHIVA OHR TORAH COMMUNITY SCHOOL 310 WEST 75TH STREET NEW YORK, NY 10023	13-1641081	501(C)3	96,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YESHIVA TIFERES YISROEL 1271 EAST 35TH STREET BROOKLYN, NY 11210	11-2906454	501(C)3	21,000.	0.			JEWISH LIFE

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YESHIVA TIFERETH MOSHE, INC. 8306 ABINGDON ROAD KEW GARDENS, NY 11415	11-2149108	501(C)3	69,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YESHIVA TORAH VODAATH 425 EAST 9TH STREET BROOKLYN, NY 11218	11-3091709	501(C)3	18,000.	0.			JEWISH LIFE
YESHIVA UNIVERSITY HIGH SCHOOLS 2540 AMSTERDAM AVENUE NEW YORK, NY 10033	20-0247649	501(C)3	111,000.	0.			JEWISH LIFE
YESHIVAH OF FLATBUSH 975A EAST 13TH STREET, SUITE 210 BROOKLYN, NY 11230	11-1630915	501(C)3	650,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YESODOT 110-06 69TH AVENUE FOREST HILLS, NY 11375	84-2629147	501(C)3	20,000.	0.			CARING/JEWISH LIFE
YM & YWHA OF WASHINGTON HEIGHTS & INWOOD - 54 NAGLE AVENUE - NEW YORK, NY 10040	13-1635308	501(C)3	1011000.	0.			CARING/JEWISH LIFE
YOUNG ISRAEL OF GREAT NECK 236 MIDDLE NECK ROAD GREAT NECK, NY 11021	11-2521649	501(C)3	16,000.	0.			JEWISH LIFE/RESPONDING TO CRISES
YOUNG JUDAEA CAMP SPROUT LAKE 6 SPROUT LAKE CAMP VERBANK, NY 12585	13-2830437	501(C)3	198,000.	0.			CARING/JEWISH LIFE

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	234	1,028,000.	0.		
IMMERSIVE JEWISH EXPERIENCE AWARDS - PROVIDES NEED AND MERIT BASED SCHOLARSHIPS FOR LOCAL AND OVERSEAS TRIPS AND CAMPS FOR TEENS AND YOUNG ADULTS	455	646,000.	0.		

Part IV

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

PROCEDURES FOR MONITORING THE USE OF DOMESTIC GRANT FUNDS:

TARGETED GRANTS GENERALLY REQUIRE TWO ANNUAL REPORTS (A MID-YEAR AND A FINAL REPORT). THE REPORTS INCLUDE NARRATIVE, STATISTICAL, AND FINANCIAL COMPONENTS AND SERVE TO ENSURE THAT PROGRAMMATIC OBJECTIVES ARE APPROPRIATELY ATTAINED, AND THAT EXPENDITURES QUALIFY FOR REIMBURSEMENT UNDER THE GRANT. UJA STAFF MEMBERS REVIEW THE REPORTS TO ENSURE APPROPRIATE USE OF THE FUNDS AND TO ASSESS IF GOALS WERE ACHIEVED. FINAL PAYMENTS ARE RELEASED TO THE GRANTEEES ACCORDINGLY. (CONTINUED IN PART IV)

**Part IV** Supplemental Information

SCHEDULE I, PART I, LINE 2, PROCEDURES FOR MONITORING THE USE OF DOMESTIC

GRANT FUNDS (CONTINUED):

UJA ALSO PROVIDES CORE OPERATING SUPPORT (UNRESTRICTED) GRANTS TO VARIOUS

CORE PARTNERS. THE ORGANIZATION CONDUCTS A PERIODIC REVIEW OF THESE

AGENCIES AND REQUIRES COMPLETION OF AN AGENCY ACCOUNTABILITY GUIDELINES

SURVEY REGARDING BEST PRACTICES.

SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA:

UJA REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH

AMERICA (JFNA), AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE,

INC. (JDC), WHICH ARE 501(C)(3) DOMESTIC U.S. CHARITIES. JFNA AND JDC

ARE THE UMBRELLA ORGANIZATION FOR DOMESTIC JEWISH FEDERATIONS, AND JFNA

IS THE PRINCIPAL VEHICLE THROUGH WHICH UJA DISTRIBUTES FUNDS FOR

OVERSEAS PROGRAM ACTIVITIES. DISTRIBUTIONS BY JFNA GO PRIMARILY TO THE

JEWISH AGENCY FOR ISRAEL AND JDC. JFNA AND JDC FILE SEPARATE FORMS 990

AND REPORT THE DETAIL OF OVERSEAS GRANTS ON SCHEDULE F. ORGANIZATIONS

RECEIVING FUNDS FROM JFNA AND JDC UTILIZE SUCH FUNDS FOR ACTIVITIES AND

PROGRAMS THAT SUPPORT UJA'S CHARITABLE PURPOSES.

THE FOLLOWING IS A DETAILED LISTING OF TARGETED GRANTS TOTALING

\$98,839,000 MADE THROUGH JFNA:

A NEW WAY - \$52,000

ACCESS ISRAEL - \$130,000

ACHIM L'CHAIM - BROTHERS FOR LIFE - \$731,000

ACHVA ACADEMIC COLLEGE - \$20,000

ACHVAT TORAH - \$160,000

AHARAI - YOUTH LEADING CHANGE - \$100,000

**Part IV Supplemental Information**

AISH HATORAH - \$17,000

AJEEC-NISPED - \$640,000

AJYAL DREAMS AND FULFILLMENT - \$175,000

AKIM ISRAEL - THE NATIONAL ASSOCIATION FOR THE HABILITATION OF CHILDRE

- \$75,000

AL BAYADER FOR SOCIO-ECONOMIC DEVELOPMENT, INC. - \$185,000

ALAMAL HATIKVAH ASSOCIATION - \$40,000

ALEH - EZER LAYELED HAMEYUCHAD - \$100,000

ALIN BEIT NOAM - \$218,000

AMANINA - \$10,000

AMCHA-NATIONAL ISRAELI CENTER FOR PSYCHOSOCIAL SUPPORT OF SURVIVORS -

\$365,000

AMUTA IRONIT MAALOT TARSHIHA LESPORT HESEGI - \$440,000

APPLESEEDS ACADEMY - \$62,000

ASHKELON FOUNDATION - \$600,000

ASSOCIATION FOR EDUCATION LEISURE AND SPORTS AT MEROM HAGALIL -

\$300,000

ASSOCIATION FOR THE DEVELOPMENT &amp; REHABILITATION OF KIBBUTZ HOLIT -

\$1,000,000

ASSOCIATION FOR WELL-BEING OF ISRAELI SOLDIERS - \$1,750,000

ASSOCIATION OF ETHIOPIAN JEWS - \$80,000

ASSOCIATION OF FRIENDS OF TEL AVIV SOURASKY MEDICAL CENTER (ICHILOV) -

\$1,000,000

ASSOCIATION OF RAPE CRISIS CENTERS IN ISRAEL - \$245,000

ASSURE FOR THE CHILDREN - \$100,000

ATID BAMIDBAR - \$35,000

ATIDNA - \$200,000

AVIV FOR HOLOCAUST SURVIVORS - \$165,000

**Part IV** Supplemental Information

AVNEI DERECH LECHAIM - \$70,000

BABA-DA - \$70,000

BAR-ILAN UNIVERSITY - \$57,000

BARZILAI MEDICAL CENTER - \$1,970,000

BEIT BATYA BAIT HAM BKIRYA - \$120,000

BEIT HATEOTRON - \$470,000

BEIT RUTH - \$38,000

BEN GURION UNIVERSITY OF THE NEGEV - \$376,000

BENETIVEI UDI - \$165,000

BEZALEL ACADEMY OF ARTS AND DESIGN JERUSALEM - \$36,000

BINA: THE JEWISH MOVEMENT FOR SOCIAL CHANGE - \$150,000

BNEI AKIVA ISRAEL - \$100,000

BRANCO WEISS - \$710,000

BRAUDE ACADEMIC COLLEGE OF ENGINEERING - \$20,000

BROTHER AND SISTERS FOR ISRAEL - HAMAL EZRACH (RA) - \$2,795,000

CENTER ORGANIZATIONS OF HOLOCAUST SURVIVORS IN ISRAEL - \$53,000

CHAIM SHEBA MEDICAL CENTER AT TEL HASHOMER - \$1,000,000

CHASDEI LEV - \$70,000

CHEN NEGEV - \$885,000

CITIZENS BUILD A COMMUNITY - \$60,000

CLALIT HEALTH - \$300,000

CO-IMPACT - \$100,000

COLLEGE OF MANAGEMENT ACADEMIC STUDIES - \$50,000

COMMUNITY CENTER OF NAHARIYA - \$1,400,000

COMMUNITY CENTERS NETWORK KIRYAT SHMONA - \$910,000

COMMUNITY PSYCHOLOGICAL STATION EILOT REGION - \$50,000

CYBERWELL LTD - \$45,000

DARCA SCHOOLS - \$100,000

**Part IV Supplemental Information**

DAVID YELLIN ACADEMIC COLLEGE OF EDUCATION - \$25,000

DERECH PRAT - ACADEMY FOR LEADERSHIP - \$250,000

DESERT STARS - \$100,000

DROR EDUCATIONAL CENTERS - \$50,000

DRUZE VETERANS ASSOCIATION - \$9,000

DVORA INSTITUTE - \$100,000

EDMOND DE ROTHSCHILD PARTNERSHIPS - \$30,000

EILAT FOUNDATION FOR DEVELOPMENT, EDUCATION AND CULTURE - \$504,000

EILOT COMMUNITY CENTER - \$50,000

EMMS NAZARETH - \$200,000

EMUNAH NATIONAL RELIGIOUS WOMEN'S ORGANIZATION - \$11,000

ENOSH THE ISRAELI MENTAL HEALTH ASSOCIATION - \$250,000

ERAN - EMOTIONAL FIRST AID BY TELEPHONE AND INTERNET - \$200,000

ERETZ-IR - \$75,000

ESHEL CHABAD - \$250,000

EZER MIZION - \$100,000

FOUNDATION FOR THE WELFARE OF HOLOCAUST VICTIMS - \$75,000

FRIENDS OF ATIDIM - \$133,000

FRIENDS OF MAZOR MENTAL HEALTH CENTER - \$100,000

FRIENDS OF THE RAMBAM MEDICAL CENTER, ISRAEL - \$100,000

FRIENDS OF THE STATE HAREDI EDUCATION - \$6,000

FRIENDS OF TZAFON MEDICAL CENTER (PORIYA) - \$750,000

GALIL GOLAN RAPE CRISIS CENTER - \$40,000

GALILA FOR A BETTER FUTURE - \$534,000

GANAT - BODY SOUL CONSCIOUSNESS - \$365,000

GESHER EDUCATIONAL AFFILIATES - \$30,000

GOLAN COMMUNITY CENTER - \$300,000

GOSHEN COMMUNITY CHILD HEALTH &amp; WELLBEING - \$540,000

**Part IV Supplemental Information**

GVANIM ASSOCIATION FOR EDUCATION &amp; COMMUNITY INVOLVEMENT - \$75,000

HAAMUTA LEKIDUM TOSHVEI HEVEL ESHKOL - \$2,200,000

HAGAL SHELI - \$30,000

HAIFA PENSIONERS LOBBY - \$60,000

HAKEREN - THE FUND FOR THE PROMOTION AND DEVELOPMENT OF THE CONSTRUCTI

- \$200,000

HAMERKAZ L'HINUCH YEHUDI TZIONI BEIT MIDRASH L'TORAH U'LEHALACHA -

\$30,000

HAREDIM LAKEZEV - \$6,000

HARUV INSTITUTE - \$100,000

HASAYERT HAZFONIT - \$50,000

HASHOMER HACHADASH - THE NEW ISRAELI GUARDIANS - \$415,000

HASHOMER HATZAIR - \$84,000

HATCHALA - \$100,000

HAVAZELET CULTURAL &amp; EDUCATIONAL INSTITUTES OF HASHOMER HATZAIR -

\$73,000

HEALTH CORPORATION OF GALILEE MEDICAL CENTER - \$775,000

HEBREW SCOUTS MOVEMENT IN ISRAEL - \$150,000

HEBREW UNIVERSITY OF JERUSALEM - \$2,588,000

HILMA: TECH FOR IMPACT - \$200,000

HOF-ASHKELON COMMUNITY CENTER - \$500,000

HOME BASE - \$30,000

HOSTAGES AND MISSING FAMILIES FORUM - \$610,000

IDEA - THE CENTER FOR LIBERAL DEMOCRACY - \$60,000

IDF DISABLED VETERANS FUND - \$150,000

IDF WIDOWS AND ORPHANS ORGANIZATION - \$95,000

ISH LEREEHO OLAM HESED IBANE - \$112,000

ISRAAID: THE ISRAEL FORUM FOR INTERNATIONAL HUMANITARIAN AID - \$129,000

**Part IV Supplemental Information**

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ISRAEL ASSOCIATION OF COMMUNITY CENTERS, LTD. - \$686,000

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ISRAEL DEMOCRACY INSTITUTE - \$10,000

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ISRAEL GUIDE DOG CENTER FOR THE BLIND - \$100,000

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ISRAEL HOF SHEET - \$80,000

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ISRAEL TRAUMA COALITION - \$722,000

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ITIM: THE JEWISH LIFE INFORMATION CENTER - \$41,000

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JBH JEWISH BRAIN IN HIGH-TECH - \$90,000

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JCC GLOBAL - \$150,000

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JERUSALEM INSTITUTE FOR POLICY RESEARCH - \$27,000

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JERUSALEM VARIETY CENTER - \$250,000

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JEWISH FEDERATION OF NORTH AMERICA (RESPONDING TO CRISIS) - \$5,000,000

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JEWISH FEDERATION OF NORTH AMERICA (OTHER PROGRAMS)- \$50,000

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JORDAN RIVER VILLAGE - \$150,000

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KATAMON MOADON OHADIM - \$13,000

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KAV L'NOAR - \$200,000

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KAYE ACADEMIC COLLEGE OF EDUCATION - \$25,000

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KEDMA - \$580,000

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KEREM EL - \$35,000

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KESHET - COMMUNITY CULTURE ENVIRONMENT - \$150,000

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KESHET DAF IL - \$1,230,000

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K'FAR GALIM - \$100,000

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KIBBUTZIM COLLEGE OF EDUCATION, TECHNOLOGY AND THE ARTS - \$25,000

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KINNERET COLLEGE ON THE SEA OF GALILEE - \$25,000

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KISSUFIM BONIM ATID - \$1,000,000

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KREMBO WINGS - \$135,000

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LANA - \$100,000

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LANDMARKS (TSYUNEI DERECH) - \$55,000

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LARGER THAN LIFE - \$75,000

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**Part IV Supplemental Information**

LATET - ISRAELI HUMANITARIAN AID - \$565,000

LATET PE - \$60,000

LAVY - THE MUNICIPALITY AMUTA FOR EDUCATION DEVELOPMENT IN JERUSALEM -

\$70,000

LEKET ISRAEL - \$1,183,000

LEMAANAM- PHYSICIANS FOR HOLOCAUST SURVIVORS - \$65,000

LESHEM MIFALIM HINUCHIIM - \$200,000

LEV CHASH - \$260,000

LEV TOV ISRAEL TSARFAT - \$75,000

LONE SOLDIER CENTER IN MEMORY OF MICHAEL LEVIN - \$100,000

MAALE YOSEF EYAL DROR COMMUNITY CENTER - \$1,245,000

MABUA - ISRAELI BEIT MIDRASH - \$80,000

MACCABI HEALTHCARE SERVICES - \$990,000

MACHSI OZ - \$75,000

MAGEN FOR JEWISH COMMUNITIES - \$55,000

MAOZ - \$200,000

MASHABIM: COMMUNITY STRESS PREVENTION CENTER - \$650,000

MASLAN - \$55,000

MASORTI (CONSERVATIVE) MOVEMENT - \$150,000

MATAN INVESTING IN THE COMMUNITY - \$550,000

MATE ASHER COMMUNITY CENTER - \$880,000

MATNAS SDOT NEGEV - \$500,000

MATNAS SHAAR HANEDEV - \$1,400,000

MERCHAVIM EDUCATION FOR VALUES - \$120,000

MERIT SPREAD FOUNDATION LTD - \$805,000

METIV HERZOG ISRAEL CENTER FOR THE TREATMENT OF PSYCHOTRAUMA - \$500,000

MOSAICA - RELIGION SOCIETY AND STATE - \$175,000

MOSDOT CHINUCH V'TARBOOT OF BRIT HA'TENUA HA'KIBBUTZIT - \$2,869,000

**Part IV Supplemental Information**

MOSHE - WORDS THAT MAKE A DIFFERENCE - \$610,000

MUSEUM OF THE JEWISH PEOPLE AT BEIT HATFUTSOT - \$70,000

NATAL - NATIONAL ISRAEL TRAUMA CENTER FOR VICTIMS OF TERROR AND WAR -

\$320,000

NATAN WORLDWIDE DISASTER RELIEF - \$120,000

NATZMIACH CHINUCH B'YISRAEL - \$6,000

NEEMANEI TORA VEAVODA KOLECH - \$75,000

NEFESH B'NEFESH ALIYAH - \$605,000

NEGEV THEATER - \$50,000

NETZACH YISRAEL LECHINUCH VEHACHSHARA - \$172,000

NIRIM - \$64,000

NISSAN - NATIV ACTING STUDIO - \$33,000

NITZANIM: JEWISH ISRAELI IDENTITY - \$250,000

OFAKIM COMMUNITY CENTER (MATNAS RUBIN) - \$500,000

OGEN: FREE LOAN FUND - \$1,750,000

OKETZ VETERANS FOUNDATION - \$120,000

OLIM BEYAHAD - \$280,000

ONE MILLION LOBBY - \$36,000

ONO ACADEMIC COLLEGE - \$90,000

OR LANEDEV VELAGALIL - \$220,000

ORANIM ACADEMIC COLLEGE OF EDUCATION - \$25,000

OTI - \$670,000

OU ISRAEL IN MEMORY OF BERNARD AND SARA FALK - \$9,000

OUR BROTHERS - \$50,000

OZ LEADERSHIP FOR LIFE - \$185,000

PANIM: FOR JEWISH RENAISSANCE IN ISRAEL - \$200,000

PATRIZIO PAOLETTI ASSOCIATION - \$250,000

PICO KIDS LTD. - \$100,000

**Part IV Supplemental Information**

PNIMA ISRAEL - \$50,000

PROJECT RESISIM - \$50,000

RASHI FOUNDATION - \$1,750,000

RASHUT HARABIM - \$236,000

RIFMAN INSTITUTE - \$30,000

RISHON LEZION FOUNDATION - \$30,000

SADNAOT HABAIT - \$16,000

## SCHEDULE I, PART II, GRANTS TO THE JEWISH FEDERATIONS OF NORTH AMERICA:

SALTIEL COMMUNITY CENTER EAST TALPIOT AND ARNONA HATZEIRA - \$150,000

SAMI SHAMOON COLLEGE OF ENGINEERING (R.A.) - \$443,000

SANAD ASSOCIATION - \$70,000

SCALE - UP VELOCITY LTD (CC) - \$2,390,000

SCHECHTER INSTITUTE OF JEWISH STUDIES - \$58,000

SCHOLARSHIP FUND AT THE PERES ACADEMIC CENTER - \$20,000

SDEROT FOUNDATION - \$604,000

SELAH - THE ISRAEL CRISIS MANAGEMENT CENTER (ICMC) - \$25,000

SHAAR SHIVION (THE EQUALIZER) - \$61,000

SHAHAF FOUNDATION - \$250,000

SHALEM COLLEGE - \$100,000

SHALOM HARTMAN INSTITUTE - \$79,000

SHALVA - THE ISRAEL ASSOCIATION FOR CARE AND INCLUSION OF PERSONS WITH

- \$170,000

SHAMIR FRIENDS ASSOCIATION - \$100,000

SHEATUFIM - \$1,002,000

SHIRA BANKI'S WAY LTD. - \$60,000

SHISHI SHABBAT YISRAELI - \$55,000

SHLAVIM HAATZAMA VEKIDUM ISHI - \$135,000

**Part IV Supplemental Information**

SHLOMI COMMUNITY CENTER - \$150,000

SHURAT HADIN - \$20,000

SIRAJ: ADVANCING HI-TECH FOR THE BEDOUIN COMMUNITY - \$50,000

SOCIETY OF EDUCATIONAL AND CULTURAL INSTITUTIONS IN MEVO'OT HAHERMON -

\$300,000

SOCIETY OF FRIENDS OF ZIV MEDICAL CENTER - \$400,000

SONDUK EL YANABIA - \$550,000

SOROKA MEDICAL CENTER - \$1,100,000

SPECIAL OLYMPICS ISRAEL - \$15,000

SUMMIT INSTITUTE - \$75,000

SUNFLOWERS - \$96,000

TALKING TOGETHER PARENTS AND CHILDREN - \$50,000

TALMUD ISRAELI - \$50,000

TAMAR - EDUCATION, SOCIAL &amp; HEALTH SERVICES - \$800,000

TAMARIT ASSOCIATION - \$600,000

TATYA FOUNDATION - \$75,000

TECH2PEACE (R.A) - \$45,000

TECHNION ISRAEL INSTITUTE OF TECHNOLOGY - \$32,000

TEL AVIV MEDICAL CENTER RESEARCH AND DEVELOPMENT FUND - \$120,000

TEL AVIV UNIVERSITY - \$29,000

TEL-HAI COLLEGE - \$850,000

TENE BRIUT ASSOCIATION - \$95,000

TERRAUMA - \$8,000

TEVA IVRI - \$59,000

THE ABRAHAM FUND INITIATIVES - \$200,000

THE ADLER INSTITUTE, ISRAEL - \$62,000

THE AGUDA - ISRAEL'S LGBT TASK FORCE - \$20,000

THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE, INC. (RESPONDING TO

**Part IV** Supplemental Information

CRISIS) - \$2,035,000

THE ASSOCIATION FOR MATTE ASHER RESIDENTS - \$300,000

THE ASSOCIATION OF SUPERVISION AND MANAGEMENT FOR THE COMMUNITY CENTER

- \$75,000

THE ATTENTION REVOLUTION MOVEMENT - \$120,000

THE BE'ER SHEVA FOUNDATION - \$25,000

THE BERL KATZNELSON CENTER - \$50,000

THE CENTER FOR CULTURE AND COMMUNITY IN THE UPPER GALILEE - \$500,000

THE CENTER FOR MEDIA AND DEMOCRACY IN ISRAEL - SHOMRIM - \$30,000

THE CIVIL CENTER FOR DIGITAL PROTECTION - \$65,000

THE FRIENDS OF MAGLAN FOUNDATION - \$100,000

THE HAIFA ASSOCIATION FOR IMMIGRANT ABSORPTION - \$35,000

THE INDEPENDENT MOVEMENT - \$30,000

THE INSTITUTE OF ISRAELI THOUGHT - \$40,000

THE ISRAEL CENTER FOR EDUCATIONAL INNOVATION (ICEI) - \$100,000

THE ISRAEL DEMOCRATIC RENEWAL MOVEMENT (HATNUA HAYERUSHALMIT) - \$80,000

THE ISRAEL MOVEMENT FOR PROGRESSIVE JUDAISM - \$189,000

THE ISRAEL WOMEN'S NETWORK - \$100,000

THE ISRAELI DEMOCRATIC BLOC LTD - \$150,000

THE ISRAELI VOLUNTEERING COUNCIL - \$100,000

THE JERUSALEM INTERCULTURAL CENTER - \$8,000

THE JEWISH AGENCY FOR ISRAEL (PROGRAMS IN FORMER SOVIET UNION) -

\$780,000

THE JEWISH AGENCY FOR ISRAEL (RESPONDING TO CRISIS) - \$5,628,000

THE JEWISH AGENCY FOR ISRAEL (OTHER PROGRAMS) - \$1,616,000

THE JEWISH PEOPLE POLICY INSTITUTE - \$75,000

THE JOINT COUNCIL OF PRE-ARMY LEADERSHIP DEVELOPMENT PROGRAMS -

\$200,000

**Part IV** Supplemental Information

THE MUNICIPAL COMPANY FOR CULTURE &amp; LEISURE IN ASHDOD LTD - \$30,000

THE NEW FUND FOR CINEMA AND TELEVISION - \$150,000

THE NON PROFIT ORGANIZATION FOR THE EMOTIONAL SUPPORT OF GIRLFRIENDS -

\$75,000

THE ORDE C. WINGATE CHILDREN'S VILLAGE - YEMIN ORDE - \$50,000

THE SHALDAG FOUNDATION - \$996,000

THE SIMLAI FOUNDATION - \$12,000

THE TEL AVIV SEXUAL ASSAULT CRISIS CENTER - \$50,000

THE YAACOV HERZOG CENTER FOR JEWISH STUDIES - \$42,000

THE YOUTH UNION OF THE AGRICULTURAL UNION - \$50,000

TOZERET HAARETZ YOUNG COMMUNITIES - \$180,000

TRUSTEES &amp; FRIENDS OF AGRICULTURAL RESEARCH AT THE VOLCANI CENTER -

\$300,000

TZEDEK CENTERS - \$325,000

UNISTREAM - \$25,000

UNITED HATZALAH OF ISRAEL - \$608,000

WESTERN GALILEE COLLEGE - \$25,000

WIZO - WOMEN'S INTERNATIONAL ZIONIST ORGANIZATION - \$100,000

WOMEN'S SPIRIT - \$90,000

YAD SARAH - \$1,270,000

YAHAD LEKOL HADERECH - \$55,000

YAHALOM FOUNDATION - \$50,000

YASHAR LACHAYAL - \$70,000

YEDIDIM - ROAD ASSISTANCE - \$150,000

YEDIDIM FOR YOUTH AND SOCIETY - \$50,000

YESODOT - FOR PUBLIC POLICY AND PRACTICAL ZIONISM (R.M) - \$25,000

YESODOT LEZMICHA DROR - \$400,000

YOUNG ENTREPRENEUR CLUB - \$80,000

Part IV

Supplemental Information

ZAKA - SEARCH AND RESCUE IN ISRAEL - \$350,000

ZEFAT ACADEMIC COLLEGE - \$10,000

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number	51-0172429
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**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee              | <input checked="" type="checkbox"/> Written employment contract                     |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....

**c** Participate in or receive payment from an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
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1b		
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2		
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4a		X
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4b	X	
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4c		X
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5a		X
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5b		X
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6a		X
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6b		X
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7		X
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8		X
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9		
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For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) ERIC S. GOLDSTEIN CHIEF EXECUTIVE OFFICER	(i)	642,145.	200,000.	9,504.	9,900.	58,861.	920,410.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) LUZ D. LIEBESKIND CHIEF FINANCIAL OFFICER	(i)	673,692.	0.	8,712.	2,475.	6,312.	691,191.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) ELLEN R. ZIMMERMAN SECRETARY/GEN'L COUNSEL & CCO	(i)	399,728.	0.	18,485.	22,132.	26,165.	466,510.	6,046.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) DEVANA COHEN CHIEF INVESTMENT OFFICER	(i)	620,579.	456,313.	2,070.	9,900.	24,880.	1,113,742.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) MARK MEDIN EXECUTIVE VICE PRESIDENT, FRD	(i)	609,696.	0.	6,520.	187,746.	57,189.	861,151.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) DEBORAH JOSELOW CHIEF PLANNING OFFICER	(i)	400,141.	0.	5,939.	21,904.	53,491.	481,475.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) GRAHAM CANNON CHIEF MARKETING OFFICER	(i)	386,317.	0.	5,904.	12,858.	60,801.	465,880.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) RUTH RASKAS-TERM 4/12/24 CHIEF GROWTH OFFICER	(i)	400,981.	0.	2,079.	6,723.	12,569.	422,352.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) ELLIOT HASDAN DIRECTOR, INVESTMENTS	(i)	305,515.	152,513.	162.	9,900.	51,512.	519,602.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) STUART TAUBER VICE PRESIDENT, REGIONS	(i)	317,450.	0.	13,194.	83,332.	59,692.	473,668.	1,911.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(11) WILLIAM SAMERS VP, PLANNED GIVING & ENDOWMENTS	(i)	318,285.	0.	3,199.	10,690.	61,332.	393,506.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(12) COURTNEY WEINSTEIN SENIOR VICE PRESIDENT	(i)	303,624.	0.	677.	9,874.	2,846.	317,021.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(13) JOANN LOCASCIO CONTROLLER	(i)	296,473.	0.	1,547.	9,896.	55,223.	363,139.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4B:

SUPPLEMENTAL NON-QUALIFIED RETIREMENT PLAN (SERP) PARTICIPATION:

THE FOLLOWING EMPLOYEES MUST REMAIN IN THE EMPLOY OF UJA UNTIL THE AGE OF

VESTING UNDER THE NON-QUALIFIED RETIREMENT PLAN IN ORDER TO REALIZE THE

FOLLOWING BENEFITS ACCRUED DURING THE PERIOD JULY 1, 2023 - JUNE 30, 2024

AND REFLECTED IN SCHEUDLE J, PART II, COLUMN C:

MARK MEDIN - \$21,246

STUART TAUBER - \$6,763

ELLEN ZIMMERMAN - \$5,458

DEBORAH JOSELOW - \$5,367

GRAHAM CANNON - \$2,946

WILLIAM SAMERS - \$907

DURING THE 2023 TAX YEAR, IRVIN A. ROSENTHAL RECEIVED A DISTRIBUTION OF

SERP ACCRUED INTEREST ACCUMULATED DURING THE PERIOD OCTOBER 1,

2015-DECEMBER 31, 2022 OF \$86,242 AS WELL AS A FINAL SERP BENEFIT ACCRUED

FOR THE PERIOD OCTOBER 1, 2022-DECEMBER 31, 2022 OF \$11,758. THESE AMOUNTS

WERE ACCRUED AND REPORTED IN PRIOR FORM 990 FILINGS.

<b>Part III</b>	<b>Supplemental Information</b>
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Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

IN ORDER TO RECEIVE THE FOLLOWING BENEFITS REPORTED IN SCHEDULE J, PART II,

COLUMN C, MARK MEDIN MUST REMAIN IN THE EMPLOY OF UJA UNTIL:

SEPTEMBER 30, 2025 - \$150,000

**Supplemental Information on Tax-Exempt Bonds**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions,  
explanations, and any additional information in Part VI.  
Attach to Form 990. Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**  
Open to Public  
Inspection

Name of the organization UNITED JEWISH APPEAL-FEDERATION OF  
JEWISH PHILANTHROPIES OF NEW YORK, INC.

Employer identification number  
51-0172429

**Part I Bond Issues**

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
						Yes	No	Yes	No	Yes	No
A BUILD NYC RESOURCE CORP.	45-4040561	12008ECW4	08/14/14	31,258,000.	CURRENT REFUNDING ISSUE		X		X		X
B											
C											
D											

**Part II Proceeds**

	A		B		C		D	
1 Amount of bonds retired .....								
2 Amount of bonds legally defeased .....								
3 Total proceeds of issue .....	31,258,000.							
4 Gross proceeds in reserve funds .....								
5 Capitalized interest from proceeds .....								
6 Proceeds in refunding escrows .....								
7 Issuance costs from proceeds .....	563,000.							
8 Credit enhancement from proceeds .....								
9 Working capital expenditures from proceeds .....								
10 Capital expenditures from proceeds .....								
11 Other spent proceeds .....								
12 Other unspent proceeds .....	14,000.							
13 Year of substantial completion .....								
	Yes	No	Yes	No	Yes	No	Yes	No
14 Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)? .....	X							
15 Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)? .....		X						
16 Has the final allocation of proceeds been made? .....	X							
17 Does the organization maintain adequate books and records to support the final allocation of proceeds? .....	X							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2023

**Part III Private Business Use**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? .....		X						
<b>2</b> Are there any lease arrangements that may result in private business use of bond-financed property? .....		X						
<b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? .....		X						
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
<b>c</b> Are there any research agreements that may result in private business use of bond-financed property? .....		X						
<b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? ...								
<b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government .....		%		%		%		%
<b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government .....		%		%		%		%
<b>6</b> Total of lines 4 and 5 .....		%		%		%		%
<b>7</b> Does the bond issue meet the private security or payment test? .....		X						
<b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued?		X						
<b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of .....		%		%		%		%
<b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? .....								
<b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? .....		X						

**Part IV Arbitrage**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? .....		X						
<b>2</b> If "No" to line 1, did the following apply?								
<b>a</b> Rebate not due yet? .....		X						
<b>b</b> Exception to rebate? .....		X						
<b>c</b> No rebate due? .....		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed .....								
<b>3</b> Is the bond issue a variable rate issue? .....		X						



**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to [www.irs.gov/Form990](https://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number	51-0172429
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**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art .....				
2 Art - Historical treasures .....				
3 Art - Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities - Publicly traded .....	X	315	13,867,000.	SELLING PRICE
10 Securities - Closely held stock .....				
11 Securities - Partnership, LLC, or trust interests .....				
12 Securities - Miscellaneous .....				
13 Qualified conservation contribution - Historic structures .....				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential .....				
16 Real estate - Commercial .....				
17 Real estate - Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ( ISRAEL BONDS )	X	6	204,000.	FACE VALUE
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement .....	29	0
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	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? .....		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? .....	X	
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, LINE 32B:

PART I:

THE ORGANIZATION UTILIZES INDEPENDENT BROKERS TO SELL SECURITIES AND

COLLECTIBLES, IF ANY, CONTRIBUTED TO THE ORGANIZATION.

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ORGANIZATIONS, INCLUDING 65 CORE HEALTH, HUMAN-SERVICE, EDUCATIONAL,

AND COMMUNITY-BUILDING INSTITUTIONS. UJA SEEDS GRASSROOTS

ORGANIZATIONS, SUSTAINS ESSENTIAL COMMUNAL INSTITUTIONS, AND LEVERAGES

RELATIONSHIPS TO ADDRESS ONGOING CHALLENGES AND EMERGING ISSUES

AFFECTING THE JEWISH AND BROADER COMMUNITY. ITS GOVERNMENT ADVOCACY

SECURES TENS OF MILLIONS ANNUALLY FOR SERVICES TO NEW YORKERS IN NEED.

UJA HAS CONSISTENTLY MOBILIZED ITS NETWORK AND RESOURCES TO ADDRESS

PRESSING NEEDS, AIDING VULNERABLE NEW YORKERS AND SUPPORTING JEWISH

INSTITUTIONS. FOLLOWING THE HORRIFIC EVENTS OF OCTOBER 7 IN ISRAEL, UJA

IS ALSO ACTIVELY ENGAGED IN HELPING THE PEOPLE OF ISRAEL HEAL AND

REBUILD.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

AND ECONOMIC RECOVERY. IN RESPONSE TO RISING ANTISEMITISM, PARTICULARLY

FOLLOWING OCTOBER 7, UJA HAS DEVELOPED AND FUNDED PROGRAMS TO ENHANCE

SECURITY FOR JEWISH INSTITUTIONS IN THE NEW YORK AREA AND TO ENSURE THE

SAFETY OF JEWISH COLLEGE STUDENTS ON CAMPUS.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

NONPROFITS. ADDITIONALLY, UJA SUPPORTS PROGRAMS IN ISRAEL AND NEARLY 70

OTHER COUNTRIES WORLDWIDE THAT PROVIDE BASIC HUMAN SERVICES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

SCHOLARSHIPS FOR ISRAEL EXPERIENCE PROGRAMS AND JEWISH SUMMER DAY AND

OVERNIGHT CAMPS, ALL OF WHICH ARE IMPORTANT PLATFORMS FOR POSITIVE

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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JEWISH EXPERIENCES AND ENGAGEMENT. IN RESPONSE TO THE OUTPOURING OF

JEWISH EXPRESSION FOLLOWING OCTOBER 7, UJA HAS INVESTED AN ADDITIONAL

\$25 MILLION OVER THREE YEARS TO SUPPORT OPPORTUNITIES THAT WILL FURTHER

INSPIRE AND CONNECT THE JEWISH COMMUNITY.

UJA MAINTAINS AN UNWAVERING COMMITMENT TO THE PEOPLE OF ISRAEL, HELPING

TO ENSURE THAT ISRAEL IS A SAFE, VIBRANT, JEWISH AND DEMOCRATIC

COUNTRY. UJA INVESTS IN THE SOCIAL SERVICE NEEDS OF ISRAEL'S MOST

VULNERABLE AND HELPS TO STRENGTHEN ISRAELI CIVIL SOCIETY. FOLLOWING

OCTOBER 7, UJA IS DEEPLY INVOLVED IN THE REBUILDING PROCESS,

PARTICULARLY IN RESTORING THE SOCIAL FABRIC AND THE EMOTIONAL AND

MENTAL RESILIENCE OF HISTORICALLY AND NEWLY VULNERABLE COMMUNITIES.

FORM 990, PART VI, SECTION A, LINE 2:

FAMILY AND BUSINESS RELATIONSHIPS AMONG OFFICERS, DIRECTORS AND KEY

EMPLOYEES:

DONALD BERNSTEIN, DIRECTOR, MARSHALL HUEBNER, DIRECTOR AND BRIAN LICHTER,

DIRECTOR - BUSINESS RELATIONSHIP

DONALD BERNSTEIN, DIRECTOR, MARSHALL HUEBNER, DIRECTOR, AND BRIAN LICHTER,

DIRECTOR AND CERTAIN RELATED VENDORS AS CLIENTS OF THEIR LAW FIRM BUSINESS

RELATIONSHIP

WAYNE K. GOLDSTEIN, DIRECTOR AND TARA SLONE-GOLDSTEIN, DIRECTOR - FAMILY

RELATIONSHIP

JEFFREY M. STERN, DIRECTOR AND MICHAEL L. STERN, DIRECTOR - FAMILY

RELATIONSHIP

RACHEL R. STERN, DIRECTOR AND MICHAEL R. BARON, DIRECTOR - BUSINESS

RELATIONSHIP

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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FORM 990, PART VI, SECTION B, LINE 11B:

DESCRIPTION OF PROCESS FOR REVIEW OF FORM 990:

INITIALLY, FORM 990 IS REVIEWED BY THE AUDIT COMMITTEE OF THE BOARD AND  
RECOMMENDED FOR APPROVAL BY THE EXECUTIVE COMMITTEE. THE DRAFT DOCUMENT IS  
THEN DISTRIBUTED TO, REVIEWED AND APPROVED BY THE EXECUTIVE COMMITTEE.  
AFTER OBTAINING EXECUTIVE COMMITTEE APPROVAL, FORM 990 IS DISTRIBUTED  
ELECTRONICALLY TO ALL BOARD MEMBERS PRIOR TO ITS FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

UJA-FEDERATION'S ETHICS AND CONFLICTS COMMITTEE MONITORS AND ENFORCES  
COMPLIANCE WITH THE ORGANIZATION'S CONFLICT OF INTEREST POLICY.

FORM 990, PART VI, SECTION B, LINE 15:

PURSUANT TO ITS BYLAWS, UJA HAS A COMPENSATION COMMITTEE, COMPOSED OF  
INDEPENDENT DIRECTORS OF THE ORGANIZATION. THE COMMITTEE REVIEWS AND  
APPROVES THE COMPENSATION OF THE MOST HIGHLY COMPENSATED EXECUTIVES OF UJA  
INCLUDING UJA EMPLOYEES WITH EMPLOYMENT AGREEMENTS. UJA RETAINS AN  
INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE COMPARABILITY DATA IN ORDER  
TO DEMONSTRATE THE REASONABLENESS OF THE RECOMMENDED COMPENSATION FOR  
SENIOR EXECUTIVES OF UJA-FEDERATION. THE DELIBERATIONS OF THE COMPENSATION  
COMMITTEE ARE CONTEMPORANEOUSLY RECORDED IN MINUTES OF THE COMMITTEE; THOSE  
MINUTES ARE CIRCULATED TO AND APPROVED BY THE MEMBERS OF THE COMPENSATION  
COMMITTEE.

FORM 990, PART VI, SECTION C, LINE 19:

UJA'S CONFLICT OF INTEREST POLICY, ETHICAL GUIDELINES AND FINANCIAL  
STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC ON ITS WEBSITE AND BY REQUEST.

**Employer identification number**  
51-0172429

IMPUTED RENTAL INCOME	26,658,000.
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BENEFIT COST	37,000.
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TOTAL TO FORM 990, PART XI, LINE 9	26,695,000.
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**SCHEDULE R**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Related Organizations and Unrelated Partnerships**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
Attach to Form 990.Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023****Open to Public  
Inspection**

Name of the organization	UNITED JEWISH APPEAL-FEDERATION OF JEWISH PHILANTHROPIES OF NEW YORK, INC.	Employer identification number 51-0172429
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**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
212-00 23RD AVENUE LLC - 83-2811001 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK		750,000.	UJA
3328 CONEY ISLAND AVENUE LLC - 83-2797504 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK		720,000.	UJA
344 EAST 14 STREET LLC - 83-2858824 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK		0.	UJA
3495 NOSTRAND AVENUE LLC - 83-2777679 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING LLC	NEW YORK		2,570,000.	UJA

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
BLAU FAMILY FOUNDATION - 13-3386869 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
FEDERATION THRIFT SHOP, INC. - 13-2854418 130 EAST 59TH STREET NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 10	UJA	X	
JEWISH COMMUNAL FUND - 23-7174183 575 MADISON AVENUE NEW YORK, NY 10022	PUBLIC CHARITY	NEW YORK	501(C)(3)	SCHEDULE A, LINE 7	SEE SCHEDULE R, PART VII	X	
THE BARON DE HIRSCH FUND - 13-5562971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2023



**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?	
						Yes	No
THE BUNIM FUND - 13-4091263	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
130 EAST 59TH STREET							
NEW YORK, NY 10022							
THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC. - 13-3573461, 45 BROADWAY, SUITE 3050, NEW YORK, NY 10006	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12B	SEE SCHEDULE R, PART VII	X	
THE CASLOW FAMILY FOUNDATION - 13-4008908							
130 EAST 59TH STREET							
NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DAVID AND JUDY FLEISCHER FOUNDATION - 03-0433540, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE DORIS AND ISAAC MOINESTER FOUNDATION - 13-3797662, 130 EAST 59TH STREET, NEW YORK, NY 10022							
THE DUBIN FAMILY FOUNDATION - 13-3863354							
130 EAST 59TH STREET	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
NEW YORK, NY 10022							
THE ERIC AND TAMAR GOLDSTEIN FOUNDATION - 16-1647207, 130 EAST 59TH STREET, NEW YORK, NY 10022							
THE FREDMAN LICHTENSTEIN FAMILY FOUNDATION - 13-4131687, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE FRIDSON FAMILY FOUNDATION - 13-4082250							
130 EAST 59TH STREET							
NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE JEANNETTE R. AND SIDNEY L. SOLOMON FOUNDATION - 13-3852165, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE JOAN AND JEROME R. JAKUBOVITZ FOUNDATION - 13-3797217, 130 EAST 59TH STREET, NEW YORK, NY 10022							
THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION - 13-3927715, 130 EAST 59TH STREET, NEW YORK, NY 10022							
	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	

**Part II** Continuation of Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled organization?								
						Yes	No							
THE MARC AND HARRIET SUVALL FOUNDATION - 13-3978407, 130 EAST 59TH STREET, NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X								
THE RICHARD C. AND LISA N. PERRY FOUNDATION - 13-3864962, 130 EAST 59TH STREET, NEW YORK, NY 10022								SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE ROBERT AND MARILYN FRIEDSON FOUNDATION - 13-3801041, 130 EAST 59TH STREET, NEW YORK, NY 10022														
THE SELTZER FAMILY FOUNDATION - 13-3799971 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X								
THE SIDNEY AND MIRIAM LOEWY FRIEND FOUNDATION - 13-3801851, 130 EAST 59TH STREET, NEW YORK, NY 10022								SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE SOL AND MILDRED LEDERMAN FOUNDATION - 27-4349693, 130 EAST 59TH STREET, NEW YORK, NY 10022														
THE WANDERER FAMILY FOUNDATION - 59-3814958 130 EAST 59TH STREET NEW YORK, NY 10022	SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X								
THE WILLIAM AND ELEANOR GREENBLATT FAMILY FOUNDATION - 13-3792270, 130 EAST 59TH STREET, NEW YORK, NY 10022								SUPPORTING ORGANIZATION	NEW YORK	501(C)(3)	SCHEDULE A, LINE 12A	SEE SCHEDULE R, PART VII	X	
THE ZIFF HERITAGE FOUNDATION - 51-0599051 130 EAST 59TH STREET NEW YORK, NY 10022														
U F PROPERTY CORP. - 51-0188274 130 EAST 59TH STREET NEW YORK, NY 10022	REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA	X								
UJA-FED PROPERTIES, INC. - 13-4043266 130 EAST 59TH STREET NEW YORK, NY 10022								REAL ESTATE HOLDING COMPANY	NEW YORK	501(C)(2)		UJA	X	
THE LEVY FAMILY FOUNDATION - 13-3499576 130 EAST 59TH STREET NEW YORK, NY 10022														

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
225 FOURTH COMPANY HOLDING LLC - 13-3935925, 130 EAST 59TH STREET, NEW YORK, NY 10022	REAL ESTATE	NY	N/A	UNRELATED	46,000.			X	74,000.	X		25.00%
NEW YORK JEWISH INSTITUTIONS INVESTMENT FUND, LLC - 87-3040261, 130 EAST 59TH STREET, NEW YORK, NY 10022	INVESTMENTS	DE	UJA	UNRELATED	63204000.	#####		X	-466,000.	X		91.58%

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
NETWORK ADVANTAGE LTD. - 98-1283814 141 FRONT STREET, 3RD FLOOR HAMILTON, BERMUDA HM19	INVESTMENT COMPANY	BERMUDA	N/A	C CORP	2016000.	17933000.	100%	X	
NETWORK AGENCY INSURANCE, LTD. - 98-1459746 141 FRONT STREET, 3RD FLOOR HAMILTON, BERMUDA HM19	CAPTIVE INSURANCE COMPANY	BERMUDA	N/A	C CORP	22419000.	75148000.	100%	X	
	CHARITABLE REMAINDER TRUSTS	NY	N/A						X

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....	<b>1a</b>	X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	<b>1b</b>	X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	<b>1c</b>	X
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	<b>1d</b>	X
<b>e</b> Loans or loan guarantees by related organization(s) .....	<b>1e</b>	X
<b>f</b> Dividends from related organization(s) .....	<b>1f</b>	X
<b>g</b> Sale of assets to related organization(s) .....	<b>1g</b>	X
<b>h</b> Purchase of assets from related organization(s) .....	<b>1h</b>	X
<b>i</b> Exchange of assets with related organization(s) .....	<b>1i</b>	X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....	<b>1j</b>	X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....	<b>1k</b>	X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	<b>1l</b>	X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....	<b>1m</b>	X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	<b>1n</b>	X
<b>o</b> Sharing of paid employees with related organization(s) .....	<b>1o</b>	X
<b>p</b> Reimbursement paid to related organization(s) for expenses .....	<b>1p</b>	X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	<b>1q</b>	X
<b>r</b> Other transfer of cash or property to related organization(s) .....	<b>1r</b>	X
<b>s</b> Other transfer of cash or property from related organization(s) .....	<b>1s</b>	X
<b>2</b> If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) NEW YORK JEWISH INSTITUTIONS INVESTMENT FUND, LLC	B	44,411,000.	CAPITAL CONTRIBUTION
(2) CAROLINE & JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC.	B	253,000.	GRANTS MADE
(3) JEWISH COMMUNAL FUND	C	45,863,000.	GRANTS RECEIVED
(4) CAROLINE & JOSEPH S. GRUSS LIFE MONUMENT FUNDS, INC.	C	18,004,000.	GRANTS RECEIVED
(5) THE SIDNEY AND MIRIAM LOEWY FRIEND FOUNDATION	C	1,287,000.	GRANTS RECEIVED
(6) THE DORIS AND ISAAC MOINESTER FOUNDATION	C	914,000.	GRANTS RECEIVED

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(7) THE JOEL & ORA BENTON, MONROE BENTON MEMORIAL FOUNDATION	C	813,000.	GRANTS RECEIVED
(8) THE ERIC AND TAMAR GOLDSTEIN FOUNDATION	C	270,000.	GRANTS RECEIVED
(9) THE SELTZER FAMILY FOUNDATION	C	85,000.	GRANTS RECEIVED
(10) THE JEANNETTE R. AND SIDNEY L. SOLOMON FOUNDATION	C	70,000.	GRANTS RECEIVED
(11) THE WANDERER FAMILY FOUNDATION	C	60,000.	GRANTS RECEIVED
(12) THE MARC AND HARRIET SUVALL FOUNDATION	C	55,000.	GRANTS RECEIVED
(13) NETWORK ADVANTAGE LTD.	F	800,000.	DIVIDENDS RECEIVED
(14) NETWORK AGENCY INSURANCE LTD.	F	800,000.	DIVIDENDS RECEIVED
(15) JEWISH COMMUNAL FUND	Q	3,939,000.	ACTUAL EXPENSE AMOUNTS
(16) NETWORK AGENCY INSURANCE LTD.	R	1,575,000.	ACTUAL CASH TRANSFERS
(17) NEW YORK JEWISH INSTITUTIONS INVESTMENT FUND, LLC	R	1,370,000.	ACTUAL CASH TRANSFERS
(18) THE ERIC AND TAMAR GOLDSTEIN FOUNDATION	R	1,081,000.	ACTUAL CASH TRANSFERS
(19) THE WANDERER FAMILY FOUNDATION	R	102,000.	ACTUAL CASH TRANSFERS
(20) THE JEANNETTE R. AND SIDNEY L. SOLOMON FOUNDATION	R	87,000.	ACTUAL CASH TRANSFERS
(21) THE DAVID & JUDY FLEISCHER FOUNDATION	R	60,000.	ACTUAL CASH TRANSFERS
(22) NEW YORK JEWISH INSTITUTIONS INVESTMENT FUND, LLC	S	68,557,000.	CAPITAL WITHDRAWALS
(23) JEWISH COMMUNAL FUND	S	2,601,000.	ACTUAL CASH TRANSFERS
(24) UJA-FED PROPERTIES, INC.	S	2,500,000.	ACTUAL CASH TRANSFERS-RETURN OF C

**Part V** Continuation of Transactions With Related Organizations (Schedule R (Form 990), Part V, line 2)

(a) Name of other organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(7) NETWORK AGENCY INSURANCE LTD.	S	1,579,000.	ACTUAL CASH TRANSFERS
(8) NEW YORK JEWISH INSTITUTIONS INVESTMENT FUND, LLC	S	999,000.	ACTUAL CASH TRANSFERS
(9) CHARITABLE REMAINDER TRUSTS (4)	S	556,000.	ACTUAL CASH TRANSFERS
(10) THE BARON DE HIRSCH FUND	S	400,000.	ACTUAL CASH TRANSFERS
(11) THE ERIC AND TAMAR GOLDSTEIN FOUNDATION	S	365,000.	ACTUAL CASH TRANSFERS
(12) THE JEANNETTE R. AND SIDNEY L. SOLOMON FOUNDATION	S	87,000.	ACTUAL CASH TRANSFERS
(13) THE MARC AND HARRIET SUVALL FOUNDATION	S	80,000.	ACTUAL CASH TRANSFERS
(14) THE WANDERER FAMILY FOUNDATION	S	70,000.	ACTUAL CASH TRANSFERS
(15) THE SOL AND MILDRED LEDERMAN FOUNDATION	S	60,000.	ACTUAL CASH TRANSFERS
(16) THE DAVID & JUDY FLEISCHER FOUNDATION	S	60,000.	ACTUAL CASH TRANSFERS
(17)			
(18)			
(19)			
(20)			
(21)			
(22)			
(23)			
(24)			



**Part VII** Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

## SCHEDULE R, PART II, COLUMN (F) - DIRECT CONTROLLING ENTITY

THE RELATED TAX-EXEMPT ORGANIZATIONS IN PART II INCLUDE THE JEWISH

COMMUNAL FUND ("JCF"), A DONOR ADVISED FUND OF WHICH UJA IS THE SOLE

MEMBER, THE CAROLINE AND JOSEPH S. GRUSS LIFE MONUMENT FUNDS ("GRUSS

FUNDS")\*\*, AND 23 OTHER SUPPORTING ORGANIZATIONS. ALTHOUGH JCF, THE

GRUSS FUNDS, AND THE OTHER 23 SUPPORTING ORGANIZATIONS MEET THE

DEFINITION OF A CONTROLLED ENTITY UNDER INTERNAL REVENUE CODE SECTION

512(B)(13), UJA, JCF, AND THE GRUSS FUNDS DO NOT BELIEVE THAT THE ASSETS

OF JCF AND THE GRUSS FUNDS ARE AVAILABLE TO MEET THE OBLIGATIONS OF

UJA.

\*\*EFFECTIVE SEPTEMBER 30, 2023, THE GRUSS FUNDS RECEIVED GOVERNMENT

APPROVAL OF THE FRAMEWORK UNDER WHICH IT WOULD DISSOLVE AND ON DECEMBER

21, 2023, \$16.8 MILLION OF GRUSS'S REMAINING NET ASSETS WERE

TRANSFERRED TO UJA FOR RESTRICTED PURPOSES OF PROVIDING

EDUCATION-RELATED SCHOLARSHIPS, GRANTS, AND AWARDS FOR THE BENEFIT OF

STUDENTS AND TEACHERS, AND SUPPORT FOR A VARIETY OF OTHER JEWISH

COMMUNITY ACTIVITIES. THIS \$16.8 MILLION IS INCLUDED IN SCHEDULE R,

PART V, LINE 2 (4).

SIMILARLY, ALTHOUGH UJA NAMES A MAJORITY OF THE DIRECTORS OF EACH

OF THE 23 OTHER SUPPORTING ORGANIZATIONS AND ALTHOUGH UJA AND ITS

NETWORK AGENCIES RECEIVED APPROXIMATELY 62.6% AND 7.7%, RESPECTIVELY,

OF THE TOTAL GRANTS MADE BY THESE SUPPORTING ORGANIZATIONS DURING THE

FIVE YEAR PERIOD ENDED JUNE 30, 2024, THE DIRECTORS OF THE SUPPORTING

ORGANIZATIONS HAVE AN INDEPENDENT FIDUCIARY DUTY TO THE ORGANIZATIONS.

AS A RESULT, UJA BELIEVES THAT THE ASSETS OF THESE SUPPORTING

ORGANIZATIONS ARE NOT AVAILABLE TO MEET THE OBLIGATIONS OF UJA.